

Edgar Filing: CHEMFIRST INC - Form 8-K

CHEMFIRST INC
Form 8-K
July 24, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) July 23, 2002

ChemFirst Inc.

(Exact Name of Registrant as Specified in Charter)

| | | |
|---|--|---|
| Mississippi ----- (State or Other Jurisdiction of Incorporation) | 001-12547 ----- (Commission File Number) | 64-0679456 ----- (IRS Employer Identification No.) |
| 700 North Street, P. O. Box 1249 Jackson, Mississippi ----- (Address of Principal Executive Offices) | | 39215-1249 ----- (Zip Code) |
| (Registrant's Telephone Number, including Area Code) | | (601) 948-7550 ----- |

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On July 23, 2002, ChemFirst Inc. and E. I. du Pont de Nemours and Company issued a joint press release announcing the signing of a definitive agreement for the acquisition of ChemFirst Inc. by DuPont in a cash transaction valued at \$408 million, with a ChemFirst per share value of \$29.20. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference in its entirety.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

| Exhibit No. ----- | Description ----- |
|----------------------|---|
| 99.1 | ChemFirst Inc. press release dated July 23, 2002. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHEMFIRST INC.

Date: July 23, 2002

By: /s/ Max P. Bowman

Name: Max P. Bowman
Title: Vice President, Finance
and Chief Financial Officer

EXHIBIT INDEX

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