

CAL DIVE INTERNATIONAL INC

Form 8-K

December 21, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**Form 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report** (Date of earliest event reported): **December 21, 2004**

**Cal Dive International, Inc.**

(Exact name of registrant as specified in its charter)

**Minnesota**

(State or other jurisdiction  
of incorporation)

**0-22739**

(Commission File Number)

**95-3409686**

(IRS Employer Identification No.)

**400 N. Sam Houston Parkway E.,  
Suite 400**

**Houston, Texas**

(Address of principal executive  
offices)

**77060**

(Zip Code)

**281-618-0400**

(Registrant's telephone  
number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Press Release dated December 21, 2004

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**Item 7.01 Regulation FD Disclosure.**

Incorporated by reference herein is the press release issued by the Registrant on December 21, 2004 regarding earnings guidance for the year ending December 31, 2005, attached as Exhibit 99.1. This information is not deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934 and is not incorporated by reference into any Securities Act registration statements.

**Item 9.01 Financial Statements and Exhibits.**

(c) *Exhibits*

<u>Number</u>	<u>Description</u>
99.1	Press Release of Cal Dive International, Inc. dated December 21, 2004 reporting Cal Dive's earnings guidance for the year ending December 31, 2005.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 21, 2004

CAL DIVE INTERNATIONAL, INC.

By:                   /s/ A. Wade Pursell  
                          A. Wade Pursell  
                          Senior Vice President and Chief  
                          Financial Officer

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**Index to Exhibits**

<b><u>Exhibit No.</u></b>	<b><u>Description</u></b>
99.1	Press Release of Cal Dive International, Inc. dated December 21, 2004 reporting Cal Dive's earnings guidance for the year ending December 31, 2005.