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DELTA AIR LINES INC /DE/ Form 8-K September 22, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): <u>September 22, 2009</u> DELTA AIR LINES, INC.

(Exact name of registrant as specified in its charter)

Delaware 001-05424 58-0218548

(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

P.O. Box 20706, Atlanta, Georgia 30320-6001 (Address of principal executive offices)

Registrant s telephone number, including area code: (404) 715-2600

Registrant s Web site address: www.delta.com

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01 Other Events

Delta Air Lines, Inc. today issued press release announcing it is planning a private offering of \$500 million in aggregate principal amount of senior second lien notes. The press release is filed as Exhibit 99.1 to this Form 8-K. **Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

Exhibit 99.1 Press Release titled Delta Air Lines Announces Proposed Private Offering of Senior Second Lien Notes

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 22, 2009

DELTA AIR LINES, INC.

By: /s/ Hank Halter Hank Halter

Senior Vice President and Chief

Financial Officer