

GENERAL ELECTRIC CAPITAL CORP

Form FWP

October 14, 2008

Filed Pursuant to Rule 433

File No. 333- 135813

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Personal BusinessesGE Interest Plus for Businesses Home I FAQ I Contact UsCORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST NOWCurrent Rate Corporate Note for Your Business Rate(%) Yield(%) 1 What are corporate notes? Some large corporations offer direct investment in their company's senior, unsecured debt through corporate note Rate may be reset weekly. programs.-> [INVEST NOW](#)By issuing corporate notes, companies like General Electric Capital Corporation (GE Capital) can borrow capital directly from investors at a (888-674-4138fairly low cost, while providing investor benefits such as:About AAA Ratings . Higher rates of interest than other cash alternatives like FDIC-insured Monday to Friday savings accounts, short-term CDs, and money market mutual funds 8:30 am__to 7:00 p.m. ETStandard and Poor's . Investments that are fully redeemable at any timeawards a AAA rating tocompanies they define as . Convenient banking-type features like free electronic transfers the best quality between linked checking accounts, ability to wire funds and 24-7companies reliable and access via internet and automated telephone service-> [View Prospectus](#)stable. Moody's assignstheir Aaa rating to Corporate notes are a direct, unsecured investment in the debt of a -> [Apply Now](#)companies they judge to corporation, and so are not FDIC insured. Unlike short-term bond fundsbe of the highest quality, or money market mutual funds, they are not diversified pools of -> [Request a Kit by Mail](#)with minimal credit risk. investments. Because they are a form of unsecured credit, -> SEC Filingsyour business would be treated as an unsecured creditor in the eventof a default. That's why it is critical for you to evaluate the financialstrength of the company you choose to invest in.The Strength of GE Interest Plus Corporate NotesGE Interest Plus for Businesses is a direct investment in GE Capital. GE Capital is rated AAA by Standard and Poor's Corporation (S&P) and Aaa by Moody's Investors Service (Moody's). S&P and Moody's are nationally recognized statistical rating organizations, each approved by the United States Securities and Exchange Commission to measure the safety of securities. By reviewing the credit rating, you can determine if you are investing in a company that is financially sound.-> [Learn more about GE Capital.](#)-> [Discover the benefits of GE Interest Plus for Businesses](#) -> [Apply now](#)[Home](#) | What are Corporate Notes[Site](#)[Map](#) [GE.com](#) [GEMoney.com](#) [Privacy Policy](#)GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information.The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by [clicking here](#). Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by [clicking here](#) or calling toll free 1-888-674-4138.Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions.Copyright 2008, General Electric Capital Corporationwww.geinterestplus.com/businesses/learn.html

Personal Businesses@GE Interest Plus for BuSineSSeS Home I FAQ I Contact UsCORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST HOWCur,en t Roteaaa Ra te d for Peace of MindGE Capital Corporation is rated triple-A for credit f Mtf SSiworthiness and is one of the world s largest corporate > JS &About GE Capital Corporation FAbout AAA Rutina* (888-674-4138General Electric Capital Corporation is a global, diversified financialservices company. With assets of approximately \$600 billion, GE Capital Representatives are availableStandard and Poor s awards serves consumers and businesses in 47 countries around the world. B°0a?n to Too p m ETa AAA rating to companies GE Capital Corporation has received the highest credit quality ratingsthey define as the best available in the industry including:quality companies, reliableand stable. Moody s assigns Quick Linkstheir Aaa rating to companies * AAA from * Pow * Corporationthey judge to be of the Aaa < rom Moody s Investor Servlce * [View Prospectu](#)highest quality, with minimal credit risk. * A PP V N ° w -» [Request a Kit by Mail](#)Home | Why Invest In GE CapitalSite [Map](#) [GE.com](#) [GEMoney.com](#) [Privacy Policy](#)GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor s Corporation and Aaa by Moody s Investors Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by [clicking here](#). Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by [clicking here](#) or calling toll free 1-888-674-4138. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2008, General Electric Capital Corporation www.geinterestplus.com/businesses//gecapital.html

Personal Businesses GE Interest Plus for Business Home I FAQ I Contact Us CORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST NOW current Rate The Benefits of GE Interest Plus for Businesses rate(%) yield(%) 1 Earning Power and Flexibility GE Interest Plus Corporate Notes are surprisingly simple to Rate may be reset weekly. manage. While the Notes are not an FDIC-insured deposit account, they are as easy to use as an online bank account. INVEST NOW Easy to Add to or Redeem from Your Investment { 888-674-4138 Redeem by: Representatives are available Quick Redeem Request a free electronic transfer to your linked Monday to Friday business checking account via our Online Access website, Automated B:30am._to7:00 p.m. ET Telephone Service or by calling a Service Representative. Funds are removed within 2-3 business days (\$25 minimum). Wire* You may call or write us to have funds wired to your linked Quick Links business checking account (\$2,500 minimum). Written Request Redeem all or some of your investment by mailing -> View Prospectus as a letter of instruction. We will mail you a check to your business address of record. -> Apply Now A fee of \$15 dollars is charged for each wire redemption. -> Request a kit by mail-> SEC Filings Invest by: Quick Invest Request a free electronic transfer from your linked business checking account via our Online Access website. Automated Telephone Service or by calling a Service Representative. Funds are moved within 2-3 business days. Wire Wire funds from your linked business checking account. Check - Mail us a check made out to your business and we will apply it to your investment. The maximum total investment for any one business investor is currently \$5 million. If the amount of your investment exceeds this maximum, we may notify you in writing that you must redeem the amount of your investment in excess of the \$5 million within a 30 day period. Please see the pricing supplement for more information. The pricing supplement appears as the last page of the prospectus download. Easy to Manage Online and by Phone Online, you can: Transfer funds to and from your linked business checking account View balances and statements View activity Over the phone, you can enjoy the same services as online with other than viewing monthly statements. You will have access to our automated telephone service 24-hours a day, 7-days a week. Earn More on Every Penny You Invest No sales charges Home I Benefits GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit. GE Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-888-674-4138. 1 Yield reflects the annual rate of return on your investment, it assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2008, General Electric Capital Corporation

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may be reset weekly. GE Interest Plus Businesses Notes are a convenient way to invest directly with
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Representatives are available for Business, you can make your company's available cash work harder. 8:30
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diversified fund consisting of investment in short term debt securities of many companies. Unlike bank
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has filed with the SEC for more complete information about the issuer and this offering. You may get
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you the prospectus if you request it by clicking here or calling toll free 1-888-674-4138.¹ Yield reflects
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current Rate Invest in GE Interest Plus for Businesses

How your business can start investing in GE Interest Plus

interest on your available cash.

To invest in GE Interest Plus for Businesses, you must receive a copy of the Prospectus. The Prospectus 888-6744-4133 contains more complete information on fees, charges, and other expenses and should be read carefully before making an investment. The Prospectus is available online or via mail. Representatives are available Monday to Friday 8:30 to 7:30 p.m. ET.

To invest, please review our Prospectus and Privacy Policy. Fill out appropriate forms for your business and choose a funding method (Minimum of \$500, maximum of \$5 million). Click on the appropriate link below to download all of the required forms for your entity type.

- Apply Now - Forms for Corporations ->
- Request a kit - Forms for LLCs
- SEC Filings
- Forms for Partnerships
- Forms for Sole Proprietorships

In your application, you will choose how you will fund your investment. You can:

- Transfer funds electronically from the business checking account you designate on the application (we initiate the transaction once your investment is established).
- Mail in a check from the business checking account you designate on the application.
- By wire. Just check the box on your application. Once your investment is established, you will receive a welcome letter that provides you with wiring instructions. You must wire funds within 60 days of the investment establishment date.

3. Mail forms in with required documentation: You will need to show evidence of your business's existence by providing us with the documentation indicated in the table below. You will also need to provide us with a voided check or copy of your bank statement to verify the registration of the linked bank account.

Application/Authorization form W-9 form Supporting documentation (See table below) Check (if you have elected this funding method)

Application 1 flannwshsfl Application]Sole *Frcp ifllari^p f.CffppftttJWhflnKTticfi MICHJUwnHtontom J.Pgrtrmhp^ltofOTtoii B ^iROTWVJWlhjnwI lte_w,FGfml.Im<rf*LMr. *. iKWOfraYiNTOJ Ptrsn humdfmofE Ihon iKwAU-Jvuwdfrswil tntntamUirrtmton cnqtWWnQ tWO WjIjHISuSSB I lr<WQW Wli Q gflriHurnwih P0nnersl-ip ILiiruM wrh ff&rtx & -stele lir>g toOOtt <s\ 1WI* MftQ mdttt tf ilt< *kig KrWtnfipHxP&Vttraip f &w* HKMrtrtl («*Click here to enlarge image.Regular Mail Overnight MailGE Interest Plus for Businesses GE Interest Plus for BusinessesP.O. Box 6294 4000 Pendleton WayIndianapolis, Indiana Indianapolis, Indiana46206-6204 46226-5224For any questions please check our Frequently Asked Questions page or call a Customer Service Representative at 1-888-674-4138, Monday to Friday from 8:30 a.m. to 7:00 p.m. ET. * Learn more about GE Interest Plus for Business corporate notes.Home | Invest NowSite Map GE.com GEMoney.com Privacy PolicyGE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information.The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-888-674-4138.¹ Yield reflects the annual rate of return on your investment It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions.

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Can I use checks to access my GE Interest Plus for Businesses investment? No. Checkbooks are not provided with your GE Interest Plus for Businesses investment. You may take advantage of our free electronic transfers service to move money to and from your linked business checking account. You may also invest and redeem by wire. What are the differences between GE Interest Plus for Businesses and GE Interest Plus for Individuals? There are a few major differences between GE Interest Plus for Individuals and GE Interest Plus for Businesses. Click here to view a comparison table. Back to top What is the minimum initial investment? The minimum initial investment is \$ 500. Back to top What if my investment amount falls below the required minimum? The required minimum investment is \$500. If your investment falls below the required minimum you will be notified in writing and will be provided with at least 30 days in which to increase your balance to the requirement. If you do not do so, your investment will be redeemed and a check will be mailed to your address of record. Back to top What is the maximum total investment? The GE Interest Plus Committee has established a maximum total investment for any one business investor of \$5 Million. Back to top What if my investment exceeds \$5,000,000? If the amount of your investment exceeds this maximum, we may notify you in writing that we intend to redeem the amount of your investment in excess of \$5,000,000. You will then have 30 days to redeem the excess portion of your investment. If you do not do so within a 30-day period, we will redeem the amount we have specified and mail a check to the registered holder of the Notes, less any tax withholding, if applicable. Interest on the redeemed amount shall cease to accrue on and after the effective date of the redemption. How is interest accrued and paid? Interest on the Notes will accrue daily. Accrued interest will be credited and automatically reinvested in additional Notes monthly and will begin to accrue interest on the first day following the date of such reinvestment. Back to top What if I have questions about my investment? For up-to-date information about your investment or current GE Interest Plus for Businesses rate, you may login to Online Access or call our automated touch tone service at 1-888-674-4138, 24 hours a day, 7 days a week. Customer Service Representatives are also available at this number, Monday through Friday, from 8:30 a.m. to 7:00 p.m. Eastern Time. Back to top ESTABLISHING A GE INTEREST PLUS FOR BUSINESSES INVESTMENT What type of business entities can establish a GE Interest Plus for Businesses investment? Corporations, LLCs, Partnerships and Sole Proprietorships are able to establish GE Interest Plus for Businesses investments. Back to top How do I establish a GE Interest Plus for Businesses investment? Follow the instructions provided on the Invest Now page of our website. Back to top What type of documentation is required to establish a GE Interest Plus for Business investment account? II J Conn* dtp fcilhcMjatai i. LLC ftjltorralior. F^mm i.f>onr* tfi* AnfrorLW-on AoptEOTanH } FormW-f fl 5<pv*<yAi/TtxyiMd J.FginiW-9 1.SttVtitrv AultWHrf^1 * 544Bnftfy AjltW<d p*t>m Fqim lil m*4< lhnn t SeCOTdty-AuUwUttf PCTMnfDfmUfmxclhor. Pirsati formfitman tar* wwAuihrmd Prtrcnl hehrfoml FiOTthki <<* Juthuid fmail 1 (cpyd>ArtelM =1 I CDfyoiflrtdcstrf]_tt^i tJ Cflrtfcnl* of] Ccfyc-1 buimwh:Ljcenoe I ktttdpcmcn W*It* &fOf>MW1 Wfli Pcrmftrhp ILimrrf wtfi WdenCC OJ Mil ffNQ Mhrool stoic ftp? <*<idM*Ci&diHe(k? PwiMrtfelvftmtirife j Bft*fl<*<mpfTHOW 1 Itfk antHttfA ttfp 1. BdftN VrtemtnL crry Hftffnft\.^rma ,, rthhd ehn4 ^^.1AI1VClick here to enlarge imane. Back to topwww.geinterestplus.com/businesses/faq.html(continued)

How do I fund my investment? You have three ways you can choose to fund your investment: By Check: Please make checks payable to GE Interest Plus for Businesses. The minimum investment is \$500, payable in U.S. Dollars and the maximum is \$5 million. The registration of your check must match the registration of your GE Interest Plus for Businesses investment. By Wire*: When we have opened your business investment we will send you wiring instructions to fund your initial investment. By Electronic Transfer/Quick Invest: Indicate on the application that you will be electronically transferring funds from your linked checking account. We will initiate the transfer within 2 to 3 days of your investment establishment date. *Please note that if you choose the wire option above, you must fund your investment within 60 days of the establishment date or your investment will be closed. Back to top Do I have to link my business checking account to my GE Interest Plus for Businesses investment? Yes, in order to verify your business and to facilitate Quick Invest and Quick Redemption options, we require a linked business checking account. Back to top Can I establish an investment with an address outside of the United States? No, your business must be based in the U.S. with a U.S. mailing street address. Back to top INVESTING AND REDEEMING What types of checks will you accept for investment? Your investment check must be drawn on a U.S. bank or a U.S. branch of a foreign bank. Funds must be in U.S. dollars. Money orders, traveler's checks, starter checks, cashier's checks, credit card checks and third party checks are not acceptable. Your check must be made payable to GE Interest Plus for Businesses. Cash is not accepted. Back to top Is an investment in GE Interest Plus for Businesses Notes liquid? Yes. GE Interest Plus for Businesses is liquid, meaning you can withdraw your money at any time. There are several options for redeeming funds. You may transfer funds to your linked checking account (our Quick Redemption Service), wire funds, or have us send you a check to your registered business address. Back to top How do I add to or redeem from my investment? The easiest way to invest more or redeem is by signing up for our Quick Transactions Service. The service lets you electronically transfer money to and from your linked business checking account. Other ways to invest include mailing in a check or wiring in funds. See question below for redemption options. Back to top Can I redeem my investment at anytime? Yes, you can do so at no charge by simply transferring money to your linked business checking account through our Quick Redemption Service (\$25 minimum) or choosing the wire transfer option (\$2,500 minimum and a \$15 wire fee). Back to top Are there any penalties for redeeming funds? No. You have unlimited access to your investment if the funds are available for redemption (\$15 fee for wire redemptions). Back to top What type of bank account can I link to my GE Interest Plus for Businesses investment? It must be a U.S. based bank checking or operating account with a valid routing number. The business checking account must be registered to the same name as your business. To link your bank checking account we require a copy of a voided check to validate the account and its registration. In lieu of a voided check, you may provide a recent copy of your bank statement. Please note that the registration of the bank checking account must be printed on the check or operating statement. Back to top Can I link more than one bank checking account to my GE Interest Plus for Businesses investment? No. We allow the linking of only one bank checking account for both investments and redemptions. Back to top www.geinterestplus.com/businesses/faq.html (continued)

When are invested funds available for redemption? While funds invested will begin to accrue interest on the day they are posted to your account, they are available for redemption based on how the funds were invested: Funds invested via a check are available for redemption 12 business days after the date of credit. Funds invested via Quick Invest (Automated Clearing House transfer) are available 3 business days after the date of credit. Funds invested via wire are available for redemption on the next business day. [Back to top](#)

INVESTMENT QUALITY How safe is my investment? There is risk with any investment you make. However, with GE Interest Plus for Businesses, you benefit from the credit worthiness of General Electric Capital Corporation, the sole obligor of the GE Interest Plus for Businesses Corporate Notes. General Electric Capital Corporation is rated AAA by Standard & Poor's Corporation and Aaa by Moody's Investors Service, the highest credit quality ratings available. [Back to top](#)

What does a triple-A rating mean? By reviewing the rating of a security, you can get an understanding of whether the company you are investing in is financially sound. Standard & Poor's Corporation and Moody's Investors Service rate GE Capital Corporation's senior unsubordinated debt as AAA and Aaa, respectively. These companies are nationally recognized statistical rating organizations, each approved by the United States Securities and Exchange Commission to measure the safety of securities. AAA and Aaa each reflect the highest credit quality ratings available. Standard and Poor's awards a AAA rating to companies they define as the best quality companies, reliable and stable. Moody's assigns their Aaa rating to companies they judge to be of the highest quality with minimal credit risk. [Back to top](#)

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Are there maintenance fees? There are no regular maintenance fees. Fees are assessed only for checks returned for insufficient funds, wire redemptions, stop payment requests and other unusual services. [Back to top](#)

REPORTING & INVESTOR COMMUNICATIONS When will I know that my investment has been established? You will be notified that your investment has been established through a confirmation statement mailed the next day. About a week later you will receive a welcome letter confirming your information and providing you with additional information on how to manage your investment over the phone or online. Please note that there may be instances where we require additional information to validate your business or the identity of the persons authorized to transact on behalf of the investment before we establish your investment. If that is the case, there may be a delay in establishing your investment. [Back to top](#)

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