

BBVA BANCO FRANCES SA  
Form NT 20-F  
May 01, 2018

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

Commission File Number: 001-12568

CUSIP Number: 07329M100

*(check one)*   Form 10-K   Form 20-F   Form 11-K   Form 10-Q   Form 10-D   Form N-SAR   Form N-CSR

For Period Ended: **December 31, 2017**

Transition Report on Form 10-K  
Transition Report on Form 20-F  
Transition Report on Form 11-K  
Transition Report on Form 10-Q  
Transition Report on Form N-SAR

For the Transition Period Ended: \_\_\_\_\_

**Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.**

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

**PART I — REGISTRANT INFORMATION**

**BBVA Banco Francés S.A.**

Full Name of Registrant

Former Name if Applicable

Av. Córdoba 111

Address of Principal Executive Office (*Street and Number*)

Buenos Aires, Argentina, C1054AAA

City, State and Zip Code

**PART II — RULES 12b-25(b) AND (c)**

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- (a) The reason described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

**PART III — NARRATIVE**

State below in reasonable detail why Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

The registrant has determined the need to restate its consolidated statement of cash flows for the years ended December 31, 2016 and 2015 under the accounting standards established by the Argentine Central Bank included in the registrant's Annual Report on Form 20-F for the year ended December 31, 2016 (the "2016 20-F"), and certain information presented under generally accepted accounting principles in the United States included in the consolidated financial statements included in the 2016 20-F, and is working to finalize such restatement and the related disclosures to be included in the registrant's Annual Report on Form 20-F for the year ended December 31, 2017 (the "2017 20-F"). The registrant intends to file the 2017 20-F as soon as possible and within the period prescribed by Rule 12b-25(b)(2)(ii).

**PART IV — OTHER INFORMATION**

- (1) Name and telephone number of person to contact in regard to this notification

Diego Cesarini +54 11 4346-4349  
(Name) (Area Code) (Telephone Number)

Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or (2) Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed ? If answer is no, identify report(s).

Yes No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof ?

Yes No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

**BBVA BANCO FRANCÉS S.A.**

(Name of Registrant as Specified in Charter)

Has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 1, 2018 By: /s/ Ernesto Gallardo

Name: Ernesto Gallardo

Title: Chief Financial Officer