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ACCESS INTEGRATED TECHNOLOGIES INC

Form 8-K June 08, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

June 4, 2004 (Date of earliest event reported)

Access Integrated Technologies, Inc. (Exact name of registrant as specified in its charter)

Delaware 001-31810 22-3720962 (State or other jurisdiction (Commission File Number) (IRS Employer of incorporation) Identification No.)

55 Madison Avenue, Suite 300, Morristown NJ 07960 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code 973-290-0080

Item 9. Regulation FD Disclosure.

Access Integrated Technologies, Inc. hereby incorporates by reference the contents of its press release dated June 7, 2004, regarding the consummation on June 4, 2004 of a private placement exempt from the registration requirements under the Securities Act of 1933, as amended, with a limited number of institutional and other accredited investors. Such press release is furnished herewith as Exhibit 99.1.

SIGNATURE

Pursuant to the requirements of Section 13 or 15 (d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

ACCESS INTEGRATED TECHNOLOGIES, INC.

By: /s/ A. Dale Mayo

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Name: A. Dale Mayo

Title: President and Chief Executive Officer

Dated as of June 7, 2004.

EXHIBIT INDEX

 $99.1\ \mathrm{Press}\ \mathrm{Release}$ of Access Integrated Technologies, Inc., dated June 7, 2004