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FEDERAL HOME LOAN MORTGAGE CORP Form 13F-HR

November 26, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 13F

INFORMATION REQUIRED OF INSTITUTIONAL INVESTMENT MANAGERS PURSUANT TO SECTION 13(F) OF THE SECURITIES EXCHANGE ACT OF 1934

AND RULES THEREUNDER

Report for the Calendar Year or Quarter Ended: September 30, 2002

Name and Business Address of Institutional Investment Manager:

FEDERAL HOME LOAN MORTGAGE CORPORATION 8200 JONES BRANCH DRIVE MCLEAN VA 22102

Name, Title and Phone Number of Person Duly Authorized to Submit this Report:

VAUGHN A. CLARKE
EXECUTIVE VICE PRESIDENT AND CHIEF FINANCIAL OFFICER
703-903-3500

The institutional investment manager submitting this Form and its attachment and the person by whom it is signed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Pursuant to the requirements of the Securities Exchange Act of 1934, the undersigned institutional investment manager has caused this report to be signed on its behalf in the City of McLean and State of Virginia as of the 25th day of November 2002.

FEDERAL HOME LOAN MORTGAGE CORPORATION

By: /s/ Vaughn A. Clarke

Vaughn A. Clarke

Executive Vice President and Chief Financial Officer

FEDERAL HOME LOAN MORTGAGE CORPORATION Form 13F As of September 30, 2002

Fair Market
Name of Issuer Title of Class CUSIP Value (x\$1000)

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Blackrock Strategic Term Trust Com

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