

GOTTSCHALK THOMAS A  
 Form 4  
 January 25, 2005

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 GOTTSCHALK THOMAS A

2. Issuer Name and Ticker or Trading Symbol  
 GENERAL MOTORS CORP [GM]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)  
 300 RENAISSANCE CENTER, P.O.  
 BOX 300, MAIL CODE:  
 482-C38-B71

3. Date of Earliest Transaction  
 (Month/Day/Year)  
 01/24/2005

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 Officer (give title below) \_\_\_\_\_ Other (specify below)  
 EVP and General Counsel

(Street)  
 DETROIT, MI 482653000

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
				(A) or (D) Code V Amount (D) Price			
General Motors Common Stock, \$1-2/3 Par Value					63,000	D	
General Motors Common Stock, \$1-2/3 Par					3,179	I	Trust <sup>(1)</sup>

Value

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Security (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable Expiration Date	Title	Amount or Number of Shares
GM Stock \$1-2/3 Par Value Option (Right to Buy) <sup>(2)</sup>	\$ 36.37	01/24/2005		A	72,000	01/24/2006 <sup>(2)</sup> 01/25/2015	General Motors Common Stock, \$1-2/3 Par Value	72,000
GM Phantom Stock Units \$1-2/3 Par Value Com Stock <sup>(3)</sup>	\$ 0					<sup>(3)</sup> <sup>(3)</sup>	General Motors Common Stock, \$1-2/3 Par Value	5,910
GM Stock \$1-2/3 Par Value Option (Right to Buy) <sup>(2)</sup>	\$ 40.07					02/05/1997 <sup>(2)</sup> 02/06/2006	General Motors Common Stock, \$1-2/3 Par Value	43,100
GM Stock \$1-2/3 Par Value Option (Right to Buy) <sup>(2)</sup>	\$ 44.73					02/03/1998 <sup>(2)</sup> 02/04/2007	General Motors Common Stock, \$1-2/3 Par Value	62,900

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GM Stock \$1-2/3 Par Value Option (Right to Buy) <sup>(2)</sup>	\$ 46.59	01/12/1999 <sup>(2)</sup>	01/13/2008	General Motors Common Stock, \$1-2/3 Par Value	64,6
GM Stock \$1-2/3 Par Value Option (Right to Buy) <sup>(2)</sup>	\$ 71.53	01/11/2000 <sup>(2)</sup>	01/12/2009	General Motors Common Stock, \$1-2/3 Par Value	71,6
GM Stock \$1-2/3 Par Value Option (Right to Buy) <sup>(2)</sup>	\$ 75.5	01/10/2001 <sup>(2)</sup>	01/11/2010	General Motors Common Stock, \$1-2/3 Par Value	65,0
GM Stock \$1-2/3 Par Value Option (Right to Buy) <sup>(2)</sup>	\$ 52.35	01/08/2002 <sup>(2)</sup>	01/09/2011	General Motors Common Stock, \$1-2/3 Par Value	70,0
GM Stock \$1-2/3 Par Value Option (Right to Buy) <sup>(2)</sup>	\$ 50.46	01/07/2003 <sup>(2)</sup>	01/08/2012	General Motors Common Stock, \$1-2/3 Par Value	90,0
GM Stock \$1-2/3 Par Value Option (Right to Buy) <sup>(2)</sup>	\$ 50.82	02/04/2003 <sup>(2)</sup>	02/05/2012	General Motors Common Stock, \$1-2/3 Par Value	50,0
GM Stock \$1-2/3 Par Value Option (Right To Buy) <sup>(2)</sup>	\$ 40.05	01/21/2004 <sup>(2)</sup>	01/22/2013	General Motors Common Stock, \$1-2/3 Par Value	90,0
GM Stock \$1-2/3 Par Value Option (Right to	\$ 53.92	01/23/2005 <sup>(2)</sup>	01/24/2014	General Motors Common Stock, \$1-2/3	72,0

Buy) <u>(2)</u>				Par Value
GM Stock				General
\$1-2/3 Par				Motors
Value, \$ 0		(4)	(4)	Common 40,0
Restricted				Stock,
Stock <u>(4)</u>				\$1-2/3
				Par Value

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
GOTTSCHALK THOMAS A 300 RENAISSANCE CENTER, P.O. BOX 300 MAIL CODE: 482-C38-B71 DETROIT, MI 482653000			EVP and General Counsel	

## Signatures

By: Martin I. Darvick -  
Attorney-in-Fact for  
Date: 01/25/2005

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares held in trust under General Motors Savings Stock Purchase Program as of 12/31/04. State Street Bank & Trust Co., Trustee. Shares owned pursuant to Rule 16b-3 exempt employee savings plan.  
Employee stock option granted pursuant to Rule 16b-3 qualified General Motors Stock Incentive Plan. Stock option is exercisable in three
- (2) equal annual installments, commencing, respectively, one, two and three years from the date of initial grant. Date shown is the date the first installment is/was exercisable.  
The Phantom Stock Units are held under Section 16b-3(c) exempt Rule 16b-3(b)(2) eligible excess benefit plan operated in conjunction
- (3) with a qualified 401(k) plan. The Units are payable in cash upon separation from General Motors. These Units are being reported even though they are exempt under Rule 16b-3. Units held as of 12/31/04. The price of zero is fictional and only used for purposes of facilitating the electronic filing of this Form.
- (4) The Restricted Stock Units were accrued under the Rule 16b-3 qualified General Motors Annual Incentive Plan. Dividend equivalents are earned on each Restricted Stock Unit. Units held as of 12/31/04. The Restricted Stock Units convert on a '1 for 1' basis. The price of zero is fictional and only used for purposes of facilitating the electronic filing of this Form.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.