

NEVSUN RESOURCES LTD
Form SC14D9F
September 14, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 14D-9F
SOLICITATION/RECOMMENDATION STATEMENT UNDER SECTION 14(d)(4) OF
THE SECURITIES EXCHANGE ACT OF 1934 AND RULES 14d-1(b) AND 14e-2(c)
THEREUNDER

NEVSUN RESOURCES LTD.

(Name of Subject Company)

British Columbia, Canada

(Jurisdiction of Subject Company's Incorporation or Organization)

Nevsun Resources Ltd.

(Name of Persons Filing Statement)

Common Shares, no par value*

(Title of Class of Securities)

64156L101

(CUSIP Number of Class of Securities)

Ryan MacWilliam

Chief Financial Officer

1750 - 1066 West Hastings Street,

Vancouver, British Columbia, Canada V6E 3X1

(604) 623-4700

(Name, address and telephone number of person authorized to receive notices
and communications on behalf of the persons filing statement)

Copies to:

Bob J. Wooder

**Blake, Cassels & Graydon LLP
595 Burrard Street, P.O. Box 49314
Suite 2600, Three Bentall Centre
Vancouver, BC V7X 1L3
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(604) 631-3330**

James J. Moloney

**Gibson, Dunn & Crutcher LLP
3161 Michelson Drive
Irvine, CA 92612-4412
United States
(949) 451-3800**

* Each Common Share includes a limited duration right to purchase a specified number of Common Shares calculated in accordance with the terms of the Shareholder Rights Plan of Nevsun Resources Ltd.

PART I

INFORMATION REQUIRED TO BE SENT TO SHAREHOLDERS

Item 1. Home Jurisdiction Documents

The full text of the Directors' Circular of Nevsun Resources Ltd., dated September 14, 2018 (the "Directors' Circular"), is attached hereto as Exhibit 1.1 and is incorporated herein by reference.

Item 2. Informational Legends

See "Notice to Shareholders in the United States" on the cover page of the Directors' Circular.

PART II

INFORMATION NOT REQUIRED TO BE SENT TO SHAREHOLDERS

News release, dated September 5, 2018.

News release, dated September 14, 2018

PART III

UNDERTAKING AND CONSENT TO SERVICE OF PROCESS

Item 1. Undertaking

Nevsun Resources Ltd. undertakes to make available, in person or by telephone, representatives to respond to inquiries made by the Commission staff, and to furnish promptly, when requested to do so by the Commission staff, information relating to this Schedule or to transactions in said securities.

Item 2. Consent to Service of Process

At the time of filing of this Schedule, Nevsun Resources Ltd. has filed with the Commission a written irrevocable consent and power of attorney on Form F-X.

Any change to the name or address of the registrant's agent for service shall be communicated promptly to the Commission by Amendment to Form F-X referencing the file number of the registrant.

PART IV

SIGNATURES

By signing this Schedule, the persons signing consent without power of revocation that any administrative subpoena may be served, or any administrative proceeding, civil suit or civil action where the cause of action arises out of or relates to or concerns any offering made or purported to be made in connection with filing on this Schedule 14D-9F or any purchases or sales of any security in connection therewith, may be commenced against them in any administrative tribunal or in any appropriate court in any place subject to the jurisdiction of any state or of the United States by service of said subpoena or process upon the registrant's designated agent.

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: September 14, 2018

NEVSUN RESOURCES LTD.

By: /s/ Ryan MacWilliam
Name: Ryan MacWilliam
Title: Chief Financial Officer

INDEX TO EXHIBITS

Exhibit No. Description

1.1 Directors' Circular of Nevsun Resources Ltd., dated September 14, 2018

1.2 News release, dated September 5, 2018

1.3 News release, dated September 14, 2018
