

NEVSUN RESOURCES LTD  
Form SC14D9F  
August 09, 2018

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**SCHEDULE 14D-9F**

**SOLICITATION/RECOMMENDATION STATEMENT UNDER SECTION 14(d)(4) OF  
THE SECURITIES EXCHANGE ACT OF 1934 AND RULES 14d-1(b) AND 14e-2(c)  
THEREUNDER**

**NEVSUN RESOURCES LTD.**

(Name of Subject Company)

**British Columbia, Canada**

(Jurisdiction of Subject Company's Incorporation or Organization)

**Nevsun Resources Ltd.**

(Name of Persons Filing Statement)

**Common Shares, no par value\***

(Title of Class of Securities)

**64156L101**

(CUSIP Number of Class of Securities)

**Ryan MacWilliam**

**Chief Financial Officer**

**1750 - 1066 West Hastings Street,**

**Vancouver, British Columbia, Canada V6E 3X1**

**(604) 623-4700**

(Name, address and telephone number of person authorized to receive notices  
and communications on behalf of the persons filing statement)

**Copies to:**

**Bob J. Wooder**

**Blake, Cassels & Graydon LLP  
595 Burrard Street, P.O. Box 49314  
Suite 2600, Three Bentall Centre  
Vancouver, BC V7X 1L3  
Canada  
(604) 631-3330**

**James J. Moloney**

**Gibson, Dunn & Crutcher LLP  
3161 Michelson Drive  
Irvine, CA 92612-4412  
United States  
(949) 451-3800**

\* Each Common Share includes a limited duration right to purchase a specified number of Common Shares calculated in accordance with the terms of the Shareholder Rights Plan of Nevsun Resources Ltd.

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**PART I**  
**INFORMATION REQUIRED TO BE SENT TO SHAREHOLDERS**

**Item 1. Home Jurisdiction Documents**

The full text of the Directors' Circular of Nevsun Resources Ltd., dated August 9, 2018 (the "Directors' Circular"), is attached hereto as Exhibit 1.1, and is incorporated herein by reference.

**Item 2. Informational Legends**

See "Notice to Shareholders in the United States" on the cover page of the Directors' Circular.

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**PART II**  
**INFORMATION NOT REQUIRED TO BE SENT TO SHAREHOLDERS**

News release, dated July 17, 2018

News release, dated August 9, 2018

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**PART III**  
**UNDERTAKING AND CONSENT TO SERVICE OF PROCESS**

**Item 1. Undertaking**

Nevsun Resources Ltd. undertakes to make available, in person or by telephone, representatives to respond to inquiries made by the Commission staff, and to furnish promptly, when requested to do so by the Commission staff, information relating to this Schedule or to transactions in said securities.

**Item 2. Consent to Service of Process**

At the time of filing of this Schedule, Nevsun Resources Ltd. has filed with the Commission a written irrevocable consent and power of attorney on Form F-X.

Any change to the name or address of the registrant's agent for service shall be communicated promptly to the Commission by Amendment to Form F-X referencing the file number of the registrant.

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**PART IV  
SIGNATURES**

By signing this Schedule, the persons signing consent without power of revocation that any administrative subpoena may be served, or any administrative proceeding, civil suit or civil action where the cause of action arises out of or relates to or concerns any offering made or purported to be made in connection with filing on this Schedule 14D-9F or any purchases or sales of any security in connection therewith, may be commenced against them in any administrative tribunal or in any appropriate court in any place subject to the jurisdiction of any state or of the United States by service of said subpoena or process upon the registrant's designated agent.

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 9, 2018

**NEVSUN RESOURCES LTD.**

By: */s/ Ryan MacWilliam*  
Name: Ryan MacWilliam  
Title: Chief Financial Officer

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**INDEX TO EXHIBITS**

<b>Exhibit No.</b>	<b>Description</b>
<u>1.1</u>	<u>Directors' Circular of Nevsun Resources Ltd., dated August 9, 2018</u>
<u>1.2</u>	<u>News release, dated July 17, 2018</u>
<u>1.3</u>	<u>News release, dated August 9, 2018</u>

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