AGL RESOURCES INC

Form 4

September 15, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SECURITIES

OMB Number:

3235-0287

0.5

Check this box STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

January 31, Expires: 2005

OMB APPROVAL

Estimated average burden hours per

response...

if no longer subject to Section 16. Form 4 or Form 5

obligations

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

	. Name and Address of Reporting Person * OMERHALDER JOHN W II		2. Issuer Name and Ticker or Trading Symbol AGL RESOURCES INC [GAS]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
(Last)	(First)	(Middle)	3. Date of Earliest Transaction	(Check all applicable)			
			(Month/Day/Year)	X Director 10% Owner			
TEN PEACI	HTREE PL	ACE	09/11/2015	X Officer (give title Other (specify below)			
				Chairman and CEO			
	(Street)		4. If Amendment, Date Original	6. Individual or Joint/Group Filing(Check			
			Filed(Month/Day/Year)	Applicable Line)			
ATLANTA,	, GA 30309			_X_ Form filed by One Reporting Person Form filed by More than One Reporting Person			

ATLANTA, GA 3	30)3()9
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(City)	(State)	(Zip) Ta	ble I - Non	-Derivative	Secur	ities Acq	uired, Disposed o	of, or Benefici	ally Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8)	4. Securitie or Disposed (Instr. 3, 4	d of (E))	5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code V	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)	(I) (Instr. 4)	
Common Stock	09/11/2015		M	200,000	A	\$ 35.83	296,290.23 (1)	D	
Common Stock	09/11/2015		F	157,499	D	\$ 60.55	138,791.23	D	
Common Stock	09/11/2015		M	66,800	A	\$ 31.09	205,591.23	D	
Common Stock	09/11/2015		F	49,883	D	\$ 60.55	155,708.223	D	
Common Stock							29,711	I	By the John W.

Somerhalder II

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			Rev trust uad 4/6/09
Common Stock	10,578.532 (2)	I	by 401(k)
Common Stock	51,239.9315 (2)	I	by Non-Qualified Savings Plan
Reminder: Report on a separate line for each class of securities benefic	cially owned directly or indirectly.		
	Persons who respond to the colle information contained in this form required to respond unless the formation displays a currently valid OMB conumber.	n are not rm	SEC 1474 (9-02)

 $\label{thm:convergence} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (e.g., puts, calls, warrants, options, convertible securities) \end{tabular}$

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (Instr. 8	8)	5. Number of Derivative Securities Acquired (A Disposed of (Instr. 3, 4, a 5)	(A) or (D)	6. Date Exerc Expiration D (Month/Day/	ate	7. Title and A Underlying S (Instr. 3 and	Securities
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Common Stock Equivalent Units (CSEs)	\$ 0	09/11/2015		A		44.3223		(3)	<u>(4)</u>	Common Stock	44.3223

Reporting Owners

**Signature of Reporting Person

Reporting Owner Name / Address		Re	elationships	ships				
Toporomg o mace runno, raune oss	Director	10% Owner	Officer	Other				
SOMERHALDER JOHN W II TEN PEACHTREE PLACE X Chairman and CEO ATLANTA, GA 30309								
Signatures								
Michelle Johnson, by power of attorney 09/15/		09/15/20	015					

Reporting Owners 2

Date

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Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Includes 68.9530 shares and 602.4910 shares allocated to the reporting person's account on September 1, 2015 pursuant to a dividend (1) reinvestment feature of the AGL Resources Inc. Direct Stock Purchase and Dividend Reinvestment Plan. Also includes 130.3530 shares allocated to the reporting person's account on September 1, 2015 under the AGL Resources Inc. Employee Stock Purchase Plan.
- (2) Information as of statement dated June 30, 2015.
- (3) Immediately.
 - The units are to be settled in cash upon the reporting person's termination of employment based on the fair market value of the Company's
- (4) common stock as of the date of valuation. The reporting person may transfer the value of his common stock equivalent units into an alternative investment account at any time prior to settlement.
- (5) Includes 435.0939 CSEs allocated to the reporting person's account on September 1, 2015, pursuant to a dividend reinvestment feature of the AGL Resources Inc. Non-Qualified Savings Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.