

SOLBERG LARRY D

Form 4

January 07, 2005

FORM 4
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
SOLBERG LARRY D

(Last) (First) (Middle)

ONE CVS DRIVE

(Street)

WOONSOCKET, RI 02895-

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol

CVS CORP [CVS]

3. Date of Earliest Transaction
(Month/Day/Year)

05/07/2004

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____ 10% Owner
__X__ Officer (give title ____ Other (specify
below) below)

Senior Vice President

6. Individual or Joint/Group Filing(Check
Applicable Line)
__X__ Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	05/07/2004		M	30,898 A	\$ 16.7223 30,898	D	
Common Stock	05/10/2004		S	30,898 D	\$ 41.007 0	D	
Common Stock					17,395 ⁽¹⁾	I	By Trust as Beneficiary
ESOP Preference Stock					303 ⁽²⁾	I	By ESOP
Common Stock					6,842	D	

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(Restricted)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Stock Option	\$ 16.7223	05/07/2004		M		30,898		03/26/1997	05/14/2006	Common Stock	30,898
Stock Option	\$ 23							02/17/2000	02/17/2007	Common Stock	26,100
Stock Option	\$ 25.125							01/09/2005	01/09/2013	Common Stock	30,000
Stock Option	\$ 29.925							01/02/2003	01/02/2012	Common Stock	42,421
Stock Option	\$ 35.335							01/08/2005	01/08/2011	Common Stock	35,000
Stock Option	\$ 36.6953							02/27/2001	02/27/2008	Common Stock	13,050
Stock Option	\$ 37.3125							03/12/2001	03/12/2008	Common Stock	30,000
Stock Option	\$ 38.5625							01/03/2002	01/03/2010	Common Stock	20,000
Stock Option	\$ 50							03/10/2001	03/10/2009	Common Stock	15,000
Stock Option	\$ 51.375							02/10/2002	02/10/2009	Common Stock	25,000
Stock Option	\$ 60.525							03/07/2003	03/07/2011	Common Stock	21,000

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SOLBERG LARRY D ONE CVS DRIVE WOONSOCKET, RI 02895-			Senior Vice President	

Signatures

Larry Solberg 05/11/2004

Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes dividend reinvestment shares acquired during the course of the year.
- (2) Reflects stock beneficially owned pursuant to issuer's ESOP Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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