CommScope Holding Company, Inc. Form SC 13G/A February 12, 2015

#### **UNITED STATES**

#### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### **SCHEDULE 13G**

**Under the Securities Exchange Act of 1934** 

(Amendment No. 1)\*

#### COMMSCOPE HOLDING COMPANY, INC.

(Name of Issuer)

**Common Stock** 

(Title of Class of Securities)

20337X109

(CUSIP Number)

December 31, 2014

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

"Rule 13d-1(b)

"Rule 13d-1(c)

x Rule 13d-1(d)

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

<sup>\*</sup> The remainder of this cover page shall be filled out for a reporting person s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

CUSIP No. 20337X109 SCHEDULE 13G Page 1 of 14

1	Nomac	of ro	norting	narcanc
1	maines	or re	porung	persons

The Carlyle Group L.P.

- 2 Check the appropriate box if a member of a group
  - (a) " (b) "
- SEC use only
- Citizen or place of organization

Delaware

5 Sole voting power

Number of

shares

6 Shared voting power

beneficially

owned by

101,216,970

each

7 Sole dispositive power

reporting

person

8 Shared dispositive power

with

101,216,970

Aggregate amount beneficially owned by each reporting person

101,216,970

Not Applicable

11 Percent of class represented by amount in Row 9

53.9%

12 Type of reporting person

PN

CUSIP No. 20337X109 SCHEDULE 13G Page 2 of 14

1	Names	of re	norting	persons
	1 tuilles	01 10	porung	persons

Carlyle Group Management L.L.C.

- Check the appropriate box if a member of a group 2
  - (a) " (b) "
- SEC use only
- Citizen or place of organization

Delaware

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Number of

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101,216,970

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101,216,970

Not Applicable

11 Percent of class represented by amount in Row 9

53.9%

12 Type of reporting person

OO (Limited Liability Company)

CUSIP No. 20337X109 SCHEDULE 13G Page 3 of 14

- Names of reporting persons
  - Carlyle Holdings I GP Inc.
- 2 Check the appropriate box if a member of a group
  - (a) " (b) "
- SEC use only
- Citizen or place of organization
  - Delaware
    - 5 Sole voting power

Number of

shares

6 Shared voting power

beneficially

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101,216,970

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12 Type of reporting person

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CUSIP No. 20337X109 SCHEDULE 13G Page 4 of 14

1	Names	of re	norting	persons
	1 tuilles	01 10	porung	persons

Carlyle Holdings I GP Sub L.L.C.

- 2 Check the appropriate box if a member of a group
  - (a) " (b) "
- SEC use only
- Citizen or place of organization

Delaware

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12 Type of reporting person

OO (Limited Liability Company)

CUSIP No. 20337X109 Page 5 of 14 SCHEDULE 13G

	1	Names	of repo	orting	persons
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Carlyle Holdings I L.P.

- 2 Check the appropriate box if a member of a group
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- 3 SEC use only
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12 Type of reporting person

PN

CUSIP No. 20337X109 Page 6 of 14 SCHEDULE 13G

1	Mamaa	of m	an antin a	
1	mames	OI I	eporting	persons

TC Group, L.L.C.

- Check the appropriate box if a member of a group 2
  - (a) " (b) "
- SEC use only
- Citizen or place of organization

Delaware

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Number of

shares

6 Shared voting power

beneficially

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101,216,970

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7 Sole dispositive power

reporting

person

8 Shared dispositive power

with

101,216,970

Aggregate amount beneficially owned by each reporting person

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Not Applicable

11 Percent of class represented by amount in Row 9

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12 Type of reporting person

OO (Limited Liability Company)

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	1	Names	of repo	orting	persons
--	---	-------	---------	--------	---------

TC Group CommScope Holdings, L.L.C.

- 2 Check the appropriate box if a member of a group
  - (a) " (b) "
- 3 SEC use only
- Citizen or place of organization

Delaware

5 Sole voting power

Number of

shares

Shared voting power

beneficially

owned by

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reporting

person

Shared dispositive power

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Aggregate amount beneficially owned by each reporting person

101,216,970

Not Applicable

11 Percent of class represented by amount in Row 9

53.9%

12 Type of reporting person

OO (Limited Liability Company)

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1	Names	of reporting	persons
1	1 tuilles	or reporting	persons

Carlyle-CommScope Holdings, L.P.

- 2 Check the appropriate box if a member of a group
  - (a) " (b) "
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- Citizen or place of organization

Delaware

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Number of

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Not Applicable

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53.9%

12 Type of reporting person

PN

CUSIP No. 20337X109 SCHEDULE 13G Page 9 of 14

#### ITEM 1. (a) Name of Issuer:

CommScope Holding Company, Inc. (the Issuer )

#### (b) Address of Issuer s Principal Executive Offices:

1100 CommScope Place, SE Hickory, North Carolina, 28602

#### ITEM 2. (a) Name of Person Filing:

Each of the following is hereinafter individually referred to as a Reporting Person and collectively as the Reporting Persons. This statement is filed on behalf of:

Carlyle Group Management L.L.C.

The Carlyle Group L.P.

Carlyle Holdings I GP Inc.

Carlyle Holdings I GP Sub L.L.C.

Carlyle Holdings I L.P.

TC Group, L.L.C.

TC Group CommScope Holdings, L.L.C.

Carlyle-CommScope Holdings, L.P.

#### (b) Address or Principal Business Office:

The business address of each of the Reporting Persons is c/o The Carlyle Group, 1001 Pennsylvania Avenue, N.W., Suite 220 South, Washington, D.C. 20004-2505.

#### (c) Citizenship of each Reporting Person is:

Each of the Reporting Persons is organized in the state of Delaware.

#### (d) Title of Class of Securities:

Common stock, \$0.01 par value per share ( Common Stock )

#### (e) **CUSIP Number:**

20337X109

#### ITEM 3.

Not applicable.

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# ITEM 4. Ownership Ownership (a-c)

The ownership information presented below represents beneficial ownership of Common Stock of the Issuer as of December 31, 2014, based upon 187,681,635 shares of the Issuer s Common Stock outstanding as of October 22, 2014.

						Shared
					Sole power	power to
					to	dispose or
					dispose	
			Sole	Shared	or	to direct
	Amount	1	power to vote or	power to	to direct	the
			to	P	the	
	beneficially	Percent	direct	vote or to	disposition	disposition
			tha	dinact the		
			the	direct the		
Reporting Person	owned	of class:	vote:	vote:	of:	of:
Reporting Person Carlyle Group Management L.L.C.	owned 101,216,970	of class: 53.9%	vote:			<b>of:</b> 101,216,970
•			vote:	vote:	0	
Carlyle Group Management L.L.C.	101,216,970	53.9%	vote: 0 0	<b>vote:</b> 101,216,970	0 0	101,216,970
Carlyle Group Management L.L.C. The Carlyle Group L.P.	101,216,970 101,216,970	53.9% 53.9%	vote: 0 0 0	vote: 101,216,970 101,216,970	0 0 0	101,216,970 101,216,970
Carlyle Group Management L.L.C. The Carlyle Group L.P. Carlyle Holdings I GP Inc.	101,216,970 101,216,970 101,216,970	53.9% 53.9% 53.9%	vote: 0 0 0 0	<b>vote:</b> 101,216,970 101,216,970 101,216,970	0 0 0 0	101,216,970 101,216,970 101,216,970
Carlyle Group Management L.L.C. The Carlyle Group L.P. Carlyle Holdings I GP Inc. Carlyle Holdings I GP Sub L.L.C.	101,216,970 101,216,970 101,216,970 101,216,970	53.9% 53.9% 53.9% 53.9%	vote: 0 0 0 0 0 0	vote: 101,216,970 101,216,970 101,216,970 101,216,970	0 0 0 0	101,216,970 101,216,970 101,216,970 101,216,970
Carlyle Group Management L.L.C. The Carlyle Group L.P. Carlyle Holdings I GP Inc. Carlyle Holdings I GP Sub L.L.C. Carlyle Holdings I L.P.	101,216,970 101,216,970 101,216,970 101,216,970 101,216,970	53.9% 53.9% 53.9% 53.9% 53.9%	vote: 0 0 0 0 0 0	vote: 101,216,970 101,216,970 101,216,970 101,216,970 101,216,970	0 0 0 0	101,216,970 101,216,970 101,216,970 101,216,970 101,216,970
Carlyle Group Management L.L.C. The Carlyle Group L.P. Carlyle Holdings I GP Inc. Carlyle Holdings I GP Sub L.L.C. Carlyle Holdings I L.P. TC Group, L.L.C.	101,216,970 101,216,970 101,216,970 101,216,970 101,216,970	53.9% 53.9% 53.9% 53.9% 53.9%	vote: 0 0 0 0 0 0 0 0 0 0	vote: 101,216,970 101,216,970 101,216,970 101,216,970 101,216,970	0 0 0 0 0	101,216,970 101,216,970 101,216,970 101,216,970 101,216,970

Carlyle-CommScope Holdings, L.P. is the record holder of 101,216,970 shares of the Issuer s Common Stock. Carlyle Group Management L.L.C. is the general partner of The Carlyle Group L.P., which is a publicly traded entity listed on NASDAQ. The Carlyle Group L.P. is the sole shareholder of Carlyle Holdings I GP Inc., which is the managing member of Carlyle Holdings I GP Sub L.L.C., which is the general partner of Carlyle Holdings I L.P., which is the managing member of TC Group, L.L.C., which is the managing member of TC Group CommScope Holdings, L.L.C., which is the general partner of Carlyle-CommScope Holdings, L.P. Accordingly, each of the forgoing entities may be deemed to share beneficial ownership of the shares of Common Stock owned of record by Carlyle-CommScope Holdings, L.P.

**ITEM 5.** Ownership of Five Percent or Less of a Class Not applicable.

ITEM 6. Ownership of More than Five Percent on Behalf of Another Person

C1. - - - - 1

Not applicable.

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# ITEM 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company

Not applicable.

# **ITEM 8. Identification and Classification of Members of the Group** Not applicable.

### ITEM 9. Notice of Dissolution of Group

Not applicable.

#### **ITEM 10. Certification**

Not applicable.

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#### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 12, 2015

# CARLYLE GROUP MANAGEMENT L.L.C.

By: /s/ Jeremy W. Anderson,

attorney-in-fact

Name: Daniel D Aniello

Title: Chairman

#### THE CARLYLE GROUP L.P.

By: Carlyle Group Management L.L.C., its

general partner

By: /s/ Jeremy W. Anderson,

attorney-in-fact

Name: Daniel D Aniello

Title: Chairman

#### CARLYLE HOLDINGS I GP INC.

By: /s/ Jeremy W. Anderson,

attorney-in-fact

Name: Daniel D Aniello

Title: Chairman

#### CARLYLE HOLDINGS I GP SUB L.L.C.

By: Carlyle Holdings I GP Inc., its

managing member

By: /s/ Jeremy W. Anderson,

attorney-in-fact

Name: Daniel D Aniello

Title: Chairman

#### CARLYLE HOLDINGS I L.P.

By: Carlyle Holdings I GP Sub L.L.C., its

general partner

By: Carlyle Holdings I GP Inc., its

managing member

/s/ Jeremy W. Anderson, attorney-in-fact By:

Name: Daniel D Aniello

Title: Chairman

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#### TC GROUP, L.L.C.

By: Carlyle Holdings I L.P., its managing

member

By: /s/ Jeremy W. Anderson,

attorney-in-fact

Name: Daniel D Aniello

Title: Chairman

# TC GROUP COMMSCOPE HOLDINGS, L.L.C.

By: TC Group, L.L.C., its managing

member

By: Carlyle Holdings I L.P., its managing

member

By: /s/ Jeremy W. Anderson,

attorney-in-fact

Name: Daniel D Aniello

Title: Chairman

# CARLYLE-COMMSCOPE HOLDINGS, L.P.

By: /s/ Jeremy W. Anderson Name: Jeremy W. Anderson Title: Authorized Person CUSIP No. 20337X109 SCHEDULE 13G Page 14 of 14

### LIST OF EXHIBITS

Exhibit No.	Description
24	Power of Attorney (incorporated by reference to Exhibit 24 to the Schedule 13G filed by the Reporting Persons on February 14, 2014).
99	Joint Filing Agreement (incorporated by reference to Exhibit 99 to the Schedule 13G filed by the Reporting Persons on February 14, 2014).