BioRestorative Therapies, Inc. Form SC 13G/A January 30, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. 3)

BioRestorative Therapies, Inc.

(Name of Issuer)

Common Stock, \$0.001 par value

(Title of Class of Securities)

090655101

(CUSIP Number)

December 31, 2014

(Date of Event Which Requires Filing of this Statement)

Check appropriate box to designate the rule pursuant to which this Schedule is filed:

" Rule 13d-1(b)

Edgar Filing: BioRestorative Therapies, Inc. - Form SC 13G/A $\,$

x Rule 13d-1(c)

"Rule 13d-1(d)

CUSIP No. 090655101

1 Name of reporting person

S.S. or I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

Westbury (Bermuda) Ltd.

- 2 Check the appropriate box if a member of a group
 - (a) " (b) "
- 3 SEC use only
- 4 Citizenship or place of organization

Bermuda

5. Sole voting power

Number of

shares 3,915,000⁽¹⁾

6. Shared voting power

beneficially

owned by -0-

each 7. Sole dispositive power

reporting

3,915,000(1)

person 8. Shared dispositive power

with:

-0-

9 Aggregate amount beneficially owned by each reporting person

3,915,000(1)

Edgar Filing: BioRestorative Therapies, Inc. - Form SC 13G/A

- Check if the aggregate amount in Row (9) excludes certain shares

 ...

 11 Percent of class represented by amount in Row 9

 11.3%⁽¹⁾⁽²⁾

 12 Type of reporting person
- 1. Includes 800,000 shares of common stock issuable upon the exercise of warrants.

CO

2. Based on 33,953,179 shares of common stock outstanding as of December 31, 2014.

CUSIP No. 090655101

1 Name of reporting person	on
----------------------------	----

S.S. or I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

Westbury Trust

2 Check the appropriate box if a member of a group

```
(a) " (b) "
```

- 3 SEC use only
- 4 Citizenship or place of organization

Bermuda

5. Sole voting power

Number of

3,915,000(1)

shares

6. Shared voting power

beneficially

owned by

-0-

each

7. Sole dispositive power

reporting

3,915,000(1)

person

8. Shared dispositive power

with:

-0-

9 Aggregate amount beneficially owned by each reporting person

```
3,915,000(1)
```

10 Check box if the aggregate amount in Row (9) excludes certain shares

Edgar Filing: BioRestorative Therapies, Inc. - Form SC 13G/A

..
11 Percent of class represented by amount in Row 9

11.3%(1)(2)
12 Type of reporting person

00

- 1. Includes 800,000 shares of common stock issuable upon the exercise of warrants.
- 2. Based on 33,953,179 shares of common stock outstanding as of December 31, 2014.

Amendment No. 3 to Schedule 13G

Item 1(a). Name of Issuer: BioRestorative Therapies, Inc. (the Issuer)
Item 1(b). Address of Issuer s Principal Executive Offices: 40 Marcus Drive
Melville, New York 11747
Item 2(a). Names of Persons Filing: This Schedule 13G is being filed jointly by Westbury (Bermuda) Ltd. and Westbury Trust (the Reporting Persons)
Item 2(b). Address of Principal Business Office or, if none, Residence: The principal business address for both of the Reporting Persons is as follows:
Victoria Hall
11 Victoria St.
P.O. Box HM 1065
Hamilton, HMEX Bermuda
Item 2(c). Citizenship: The citizenship of both of the Reporting Persons is as follows: Bermuda
Item 2(d). Title of Class of Securities: Common stock, par value \$0.001 per share (the Common Stock)
Item 2(e). CUSIP Number: 090655101

Edgar Filing: BioRestorative Therapies, Inc. - Form SC 13G/A

Item 3. Type of Reporting Person: Not applicable.

Item 4. Ownership.

Item 4(a). Amount Beneficially Owned by the Reporting Persons:

3,915,000 shares of the Issuer s Common Stock beneficially owned, which includes 800,000 shares of common stock issuable upon the exercise of warrants. The securities subject to this amended Schedule 13G are owned directly by Westbury (Bermuda) Ltd., which is 100% owned by Westbury Trust.

Item 4(b). Percent of Class Owned by the Reporting Persons: 11.3%

Item 4(c). Number of shares as to which such Reporting Persons have:

- (i) sole power to vote or to direct the vote: 3,915,000
- (ii) shared power to vote or to direct the vote: -0-
- (iii) sole power to dispose or to direct the disposition of: 3,915,000
- (iv) shared power to dispose or to direct the disposition of: -0-

Item 5. Ownership of Five Percent or Less of a Class Not Applicable.

Item 6. Ownership of More Than Five Percent on Behalf of Another Person

As disclosed in Item 4(a) above, the securities subject to this amended Schedule 13G are owned directly by Westbury (Bermuda) Ltd., which is 100% owned by Westbury Trust.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holdings Company or Control Person Not Applicable.

Item 8. Identification and Classification of Members of the Group Not Applicable.

Item 9. Notice of Dissolution of Group Not Applicable.

Item 10. Certifications

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

January 30, 2015 WESTBURY (BERMUDA) LTD.

By: /s/ Jim Watt Name: Jim Watt Title: President

January 30, 2015

WESTBURY TRUST

By: /s/ Jim Watt Name: Jim Watt Title: Trustee