

BBVA BANCO FRANCES SA

Form 6-K

March 06, 2013

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16

of the Securities Exchange Act of 1934

For the month of March 2013

Commission File Number: 001-12568

BBVA French Bank S.A.

(Translation of registrant's name into English)

Reconquista 199, 1006

Buenos Aires, Argentina

(Address of principal executive offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes No

Indicate by check mark whether by furnishing the information contained in this Form, the Registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

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BBVA Banco Francés S.A.

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Item

1. Agenda of the shareholder s meeting.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BBVA Banco Francés S.A.

Date: March 5, 2013

By: /s/ Ignacio Sanz y Arcelus

Name: Ignacio Sanz y Arcelus

Title: Chief Financial Officer

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CALL FOR REGULAR AND SPECIAL SHAREHOLDERS MEETING MARCH 5, 2013

Shareholders of BBVA Banco Francés S.A. are hereby called for a Regular and Special Shareholders Meeting, to be held on April 9, 2013 at 4:00 p.m., on first call and on the same date, at 5:00 p.m. on second call, if quorum was not reached on the first call. If the quorum required to discuss items 2, 3, 4, 11 and 12 on the Agenda was not reached, a Special Meeting shall be called afterwards. Shareholders Meetings will be held at Av. Rivadavia 409, 2° piso, City of Buenos Aires, Argentina (which is not the corporate address).

Agenda

1. Appointment of two shareholders to prepare and sign the Minutes of the Meeting, together with the Chairman.
2. Discussion of the Annual Report, Corporate Social Responsibility Annual Report, Financial Statements, Additional Information and all relevant accounting data, along with the report of the Statutory Auditors Committee and Auditor's Report, for the fiscal year No. 138 ended December 31, 2012.
3. Analysis of the performance of the Board of Directors, Chief Executive Officer and the Statutory Auditors Committee.
4. Analysis of the results of Fiscal Year No. 138, ended December 31, 2012. Treatment of the not-classified results as of December 31, 2012: \$1,263,678,967.91, which are proposed to be allocated: a) \$252,735,793.58 to the Legal Reserve; and (b) \$1,010,943,174.33 to a voluntary reserve for future distribution of results, according to the Argentine Central Bank (BCRA) Communication A 5273.
5. Analysis of the Board of Directors compensation for the Fiscal Year No. 138, ended December 31, 2012.
6. Analysis of Statutory Auditors Committee compensation for the Fiscal Year No. 138, ended December 31, 2012.
7. Determination of the number of members of the Board of Directors and appointment of Directors, as appropriate, for a term of three years.
8. Appointment of three Regular Statutory Auditors and three Alternate Statutory Auditors for the current fiscal year Statutory Auditors Committee.
9. Compensation of certifying accountant of the Financial Statements for the fiscal year No. 138 ended December 31, 2012.
10. Appointment of a certifying accountant for the Financial Statements of the current fiscal year.
11. Allocation of budget for the Auditing Committee (Regulation 26.831) to retain professional services.

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12. Renewal: (I) of the term of the Global Notes Program of BBVA Banco Francés S.A. for the period of 5 years for a total outstanding amount of US\$ 750,000,000 (or its equivalent in other currencies) (the Program) authorized by resolutions of the National Securities Commission No. 14.967 dated on November 29, 2004 (initial authorization), No. 16.010 dated on November 6, 2008 (renewal of the term of the Program), No. 16.611 dated on July 21, 2011 and No. 16.826 date on May 30, 2012 (an increase of the amount of the Program); and (II) of the delegation in the Board of Directors (with the faculty of sub delegate) of all the powers referred to the Program and notes that may be issued hereunder, including, without limitation, the determination of all the conditions of issuance.

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Notes:

(a) **Filing of certificates:** In order to attend the Shareholders Meeting (Section 238 of Argentine Company Law), shareholders shall submit a certificate issued by Caja de Valores S.A. to confirm this condition. Certificates shall be delivered to the Securities Office, Safekeeping, located at Venezuela 538, PB, City of Buenos Aires, from Monday to Friday, from 10:00 a.m. to 3:00 p.m., by April 3, 2013. The Corporation shall issue a certificate for the shareholder to be admitted at the Shareholders Meeting. Proxies who are interested in attending the Meeting should go to Av. Rivadavia 409, 2° piso, City of Buenos Aires, with the relevant documents one hour before the Meeting, for accreditation.

(b) For the purposes of discussing items 2, 3, 4, 11 and 12 on the Agenda, the Meeting shall be deemed to be an Special Meeting.

Documents to be discussed at the Shareholders Meeting are available to the shareholders at the Securities Office, Safekeeping, located at Venezuela 538, PB, City of Buenos Aires and through the Investor Relations Department, Cecilia Acuña (ceciliaviviana.acuna@bbva.com).