

KB HOME
Form 8-K
January 24, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 23, 2013

KB HOME

(Exact name of registrant as specified in its charter)

Delaware
(State or other Jurisdiction
of Incorporation)

1-9195
(Commission
File Number)

95-3666267
(IRS Employer
Identification No.)

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10990 Wilshire Boulevard, Los Angeles, California

(Address of principal executive offices)

Registrant's telephone number, including area code: (310) 231-4000

90024

(Zip Code)

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On January 23, 2013, KB Home announced that it priced its previously announced concurrent public offerings of 5.5 million shares of its common stock and \$200 million in aggregate principal amount of 1.375% convertible senior notes due 2019. Both offerings are expected to close on January 29, 2013, subject to the satisfaction of customary closing conditions. A copy of the press release dated January 23, 2013 announcing the pricing of the offerings is attached as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Press Release dated January 23, 2013 announcing the pricing of the previously announced concurrent public offerings of common stock and 1.375% convertible senior notes due 2019.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 23, 2013

KB Home

By: /s/ JEFF J. KAMINSKI
Jeff J. Kaminski
Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit

No.	Description
99.1	Press Release dated January 23, 2013 announcing the pricing of the previously announced concurrent public offerings of common stock and 1.375% convertible senior notes due 2019.