

UNIFI INC  
Form 8-K  
August 05, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported):**

**August 5, 2011**

**UNIFI, INC.**

**(Exact name of registrant as specified in its charter)**

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(State or Other Jurisdiction  
of Incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

**7201 West Friendly Avenue**  
**Greensboro, North Carolina**  
(Address of Principal Executive Offices)  
**Registrant's telephone number, including area code: (336) 294-4410**

**27410**  
(Zip Code)

**Not Applicable**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 8.01. OTHER EVENTS.**

On August 5, 2011, Unifi, Inc. (the Registrant ) issued a press release announcing that it has completed the previously announced redemption of an aggregate principal amount of \$10,000,000 of its 11.5% Senior Secured Notes due 2014 (the Notes ). The Company redeemed the Notes pursuant to terms of the Indenture (the Indenture ), dated as of May 26, 2006, at 102.875% of the principal amount plus unpaid and accrued interest. The total aggregate redemption price was approximately \$10.5 million, including approximately \$0.3 million in accrued interest. The Company financed the redemption through borrowings under its revolving credit facility. Upon completion of this partial redemption, approximately \$123.7 million principal amount of the Notes remain outstanding.

A copy of the press release is attached as Exhibit 99.1 to this Form 8-K.

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.**

**(d) Exhibits.**

| EXHIBIT<br>NO. | DESCRIPTION OF EXHIBIT  |
|----------------|---|
| 99.1           | Press Release dated August 5, 2011 concerning the completion of the redemption of a portion of its 11.5% Senior Secured Notes due 2014. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UNIFI, INC.**

By: /S/ CHARLES F. MCCOY  
Charles F. McCoy  
Vice President, Secretary and General Counsel

Dated: August 5, 2011

**INDEX TO EXHIBITS**

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