UNITED DEFENSE INDUSTRIES INC Form SC 13G/A February 12, 2004

OMB APPROVAL

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# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### **SCHEDULE 13G**

**Under the Securities Exchange Act of 1934** 

(Amendment No. 2)

United Defense Industries, Inc.

(Name of Issuer)

#### Common Stock, Par Value \$0.01 Per Share

(Title of Class of Securities)

#### 91018B 10 4

(CUSIP Number)

#### July 31, 2003

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

" Rule 13d-1(b)

" Rule 13d-1(c)

x Rule 13d-1(d)

CUS	IP No. 91018B 1	0 4
1.	Names of Repo	orting Persons. TCG Holdings, L.L.C.
	I.R.S. Identifica	ation Nos. of above persons (entities only). 54-1686011
2.	Check the App	ropriate Box if a Member of a Group (See Instructions)
	(a) "	
	(b) x	
3.	SEC Use Only	
4.	Citizenship or l	Place of Organization
	Delaware	
		5. Sole Voting Power
NU	JMBER OF	0
	SHARES	6. Shared Voting Power
BEN	IEFICIALLY	
OWNED BY		11,094,413
	EACH	7. Sole Dispositive Power
REPORTING		
]	PERSON	0
	WITH	8. Shared Dispositive Power
		11,094,413

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

#### 11,094,413

10.	10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)		
	<del>.</del>		
11.	Percent of Class Represented by Amount in Row (9)		
	21.28		
12.	Type of Reporting Person (See Instructions)		
	OO (Limited Liability Company)		

CUS	IP No. 91018B 1	10 4
1.	Names of Repo	orting Persons. TC Group, L.L.C. d/b/a The Carlyle Group
	I.R.S. Identifica	ation Nos. of above persons (entities only). 54-1686957
2.	Check the App	ropriate Box if a Member of a Group (See Instructions)
	(a) "	
	(b) x	
3.	SEC Use Only	
4.	Citizenship or l	Place of Organization
	Delaware	
		5. Sole Voting Power
NU	JMBER OF	0
	SHARES	6. Shared Voting Power
BEN	IEFICIALLY	
OWNED BY		11,094,413
	EACH	7. Sole Dispositive Power
REPORTING		
]	PERSON	0
	WITH	8. Shared Dispositive Power
		11,094,413

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

1	1	•	$^{\circ}$	4 1	10
1	П	١.	94	.41	1.5

	11,094,413
10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
	•
11.	Percent of Class Represented by Amount in Row (9)
	21.28%
12.	Type of Reporting Person (See Instructions)
	OO (Limited Liability Company)

CUS	IP No. 91018B 1	10 4
1.	Names of Repo	orting Persons. Carlyle Partners II, L.P.
	I.R.S. Identifica	ation Nos. of above persons (entities only). 51-0357731
2.	Check the App	ropriate Box if a Member of a Group (See Instructions)
	(a) "	
	(b) x	
3.	SEC Use Only	
4.	Citizenship or l	Place of Organization
	Delaware	
		5. Sole Voting Power
NU	JMBER OF	0
	SHARES	6. Shared Voting Power
BEN	IEFICIALLY	
OWNED BY		3,352,321
	EACH	7. Sole Dispositive Power
REPORTING		
]	PERSON	0
	WITH	8. Shared Dispositive Power
		3,352,321

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

$^{\circ}$	$^{\circ}$	52	-32	1
4	- 4	<b>\</b>	4 /	

10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)		
	<del>.</del>		
11.	Percent of Class Represented by Amount in Row (9)		
	6.43%		
12.	Type of Reporting Person (See Instructions)		
	PN		

CUS	IP No. 91018B 1	10 4
1.	Names of Repo	orting Persons. Carlyle SBC Partners II, L.P.
	I.R.S. Identifica	ation Nos. of above persons (entities only). 51-0369721
2.	Check the App	ropriate Box if a Member of a Group (See Instructions)
	(a) "	
	(b) x	
3.	SEC Use Only	
4.	Citizenship or l	Place of Organization
	Delaware	
		5. Sole Voting Power
NU	JMBER OF	0
;	SHARES	6. Shared Voting Power
BEN	NEFICIALLY	
OWNED BY		153,013
	EACH	7. Sole Dispositive Power
REPORTING		
]	PERSON	0
	WITH	8. Shared Dispositive Power
		153,013

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

4	_	-		$\sim$	1	_
1	•		. 1	( )		- 4
	- 1		-1	.,		. 1

10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)		
11.	Percent of Class Represented by Amount in Row (9)		
	.29%		
12.	Type of Reporting Person (See Instructions)		
	PN		

CUSI	IP No. 91018B 1	10 4			
1.	Names of Repo	orting Persons. State Board of Administration of Florida			
	I.R.S. Identification	ation Nos. of above persons (entities only). 52-2038314			
2.	Check the App	propriate Box if a Member of a Group (See Instructions)			
	(a) "				
	(b) x				
3.	SEC Use Only				
4.	Citizenship or l	Place of Organization			
	Instrumentality of the State of Florida				
		5. Sole Voting Power			
NU	MBER OF	0			
5	SHARES	6. Shared Voting Power			
BEN	EFICIALLY				
OWNED BY		1,408,137			
	EACH	7. Sole Dispositive Power			
RE	EPORTING				
I	PERSON	0			
	WITH	8. Shared Dispositive Power			
		1,408,137			

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

1,408,137		

10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)	
11.	Percent of Class Represented by Amount in Row (9)	
	2.70%	
12.	Type of Reporting Person (See Instructions)	
	00	

CUS	IP No. 91018B	10 4
1.	Names of Repo	orting Persons. Carlyle Investment Group, L.P.
	I.R.S. Identific	ation Nos. of above persons (entities only). 51-0357730
2.	Check the App	propriate Box if a Member of a Group (See Instructions)
	(a) "	
	(b) x	
3.	SEC Use Only	
4.	Citizenship or	Place of Organization
	Delaware	
		5. Sole Voting Power
NU	JMBER OF	0
	SHARES	6. Shared Voting Power
BEN	NEFICIALLY	
O	WNED BY	3,521
	EACH	7. Sole Dispositive Power
RI	EPORTING	
	PERSON	0
	WITH	8. Shared Dispositive Power
		3,521

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

	3,521	
10.	Check if the Aggregate Amount in Row (9) Excludes Co	ertain Shares (See Instructions)
11.	Percent of Class Represented by Amount in Row (9)	
	.01%	
12.	Type of Reporting Person (See Instructions)	
	PN	

CUSI	IP No. 91018B 1	10 4	
1.	Names of Repo	orting Persons. Carlyle International Partners II, L.P.	
	I.R.S. Identific	ation Nos. of above persons (entities only). 98-0153707	
2.	Check the App	ropriate Box if a Member of a Group (See Instructions)	
	(a) "		
	(b) x		
3.	SEC Use Only		
4.	. Citizenship or Place of Organization		
	Cayman Isla	ands	
		5. Sole Voting Power	
NU	MBER OF	0	
S	SHARES	6. Shared Voting Power	
BEN	EFICIALLY		
OV	WNED BY	2,829,707	
	EACH	7. Sole Dispositive Power	
RE	PORTING		
F	PERSON	0	
	WITH	8. Shared Dispositive Power	
		2,829,707	

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

2	829	7	$^{7}$
Ζ.	0 Z Y	. / ۱	1 /

10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)		
	··		
11.	Percent of Class Represented by Amount in Row (9)		
	5.43%		
12.	Type of Reporting Person (See Instructions)		
	PN		

CUSIF	P No. 91018B 1	0 4	
1.	Names of Repo	orting Persons. Carlyle International Partners III, L.P.	
	I.R.S. Identifica	ation Nos. of above persons (entities only). 98-0153592	
2.	Check the App	ropriate Box if a Member of a Group (See Instructions)	
	(a) "		
	(b) x		
3.	SEC Use Only		
4.	4. Citizenship or Place of Organization		
	Cayman Isla	nds	
		5. Sole Voting Power	
NUI	MBER OF	0	
Sl	HARES	6. Shared Voting Power	
BENE	EFICIALLY		
OW	NED BY	152,464	
]	EACH	7. Sole Dispositive Power	
REF	PORTING		
Pl	ERSON	0	
,	WITH	8. Shared Dispositive Power	
		152,464	

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

1	<b>F</b> 0	4	-	4
1	77	.4	h.	4

10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)		
	<del>.</del>		
11.	Percent of Class Represented by Amount in Row (9)		
	.29%		
12.	Type of Reporting Person (See Instructions)		
	PN		

		10 4	
1. Na	ames of Repo	orting Persons. C/S International Partners	
I.R	R.S. Identific	ation Nos. of above persons (entities only). 98-0160490	
2. Che	neck the App	ropriate Box if a Member of a Group (See Instructions)	
(a)			
(b)	) x		
3. SE	EC Use Only		
4. Cit	Citizenship or Place of Organization		
Ca	ayman Isla	ands	
		5. Sole Voting Power	
NUMB	BER OF	0	
SHA	ARES	6. Shared Voting Power	
BENEFI	ICIALLY		
OWNI	ED BY	637,123	
EA	ACH	7. Sole Dispositive Power	
REPOI	RTING		
PER	RSON	0	
WI	ITH	8. Shared Dispositive Power	
		637,123	

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

637,	123
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10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
	<del>.</del>
11.	Percent of Class Represented by Amount in Row (9)
	1.22%
12.	Type of Reporting Person (See Instructions)
	PN

CUS	IP No. 91018B	10 4
1.	Names of Repo	orting Persons. Carlyle-UDLP Partners, L.P.
	I.R.S. Identific	ation Nos. of above persons (entities only). 52-2060122
2.	Check the App	propriate Box if a Member of a Group (See Instructions)
	(a) "	
	(b) x	
3.	SEC Use Only	
4.	Citizenship or	Place of Organization
	Delaware	
		5. Sole Voting Power
NU	JMBER OF	0
;	SHARES	6. Shared Voting Power
BEN	NEFICIALLY	
O'	WNED BY	943,562
	EACH	7. Sole Dispositive Power
RE	EPORTING	
]	PERSON	0
	WITH	8. Shared Dispositive Power
		943,562

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

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10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
	<del>.</del>
11.	Percent of Class Represented by Amount in Row (9)
	1.81%
12.	Type of Reporting Person (See Instructions)
	PN

CUS	IP No. 91018B 1	10 4	
1.	Names of Repo	orting Persons.Carlyle-UDLP International Partners, L.P.	
	I.R.S. Identific	ation Nos. of above persons (entities only). 98-0181881	
2.	Check the App	propriate Box if a Member of a Group (See Instructions)	
	(a) "		
	(b) x		
3.	SEC Use Only		
4.	Citizenship or Place of Organization		
	Cayman Isla	ands	
		5. Sole Voting Power	
NU	JMBER OF	0	
;	SHARES	6. Shared Voting Power	
BEN	IEFICIALLY		
O	WNED BY	463,366	
	EACH	7. Sole Dispositive Power	
RE	EPORTING		
]	PERSON	0	
	WITH	8. Shared Dispositive Power	
		463,366	

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

1	63	.3	6	6
4	( )	) )	1)	l)

10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)	
	<del>.</del>	
11.	Percent of Class Represented by Amount in Row (9)	
	.89%	
12.	Type of Reporting Person (See Instructions)	
	PN	

CUS	IP No. 91018B	10 4
1.	Names of Repo	orting Persons. Carlyle-UDLP Partners II, L.P.
	I.R.S. Identific	ation Nos. of above persons (entities only). 52-2060123
2.	Check the App	propriate Box if a Member of a Group (See Instructions)
	(a) "	
	(b) x	
3.	SEC Use Only	
4.	Citizenship or	Place of Organization
	Delaware	
		5. Sole Voting Power
NU	JMBER OF	0
	SHARES	6. Shared Voting Power
BEN	NEFICIALLY	
O	WNED BY	931,510
	EACH	7. Sole Dispositive Power
RI	EPORTING	
	PERSON	0
	WITH	8. Shared Dispositive Power
		931,510

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

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031	- <b>5</b> I	()

10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
11.	Percent of Class Represented by Amount in Row (9)
	1.79%
12.	Type of Reporting Person (See Instructions)
	PN

CUSI	IP No. 91018B 1	0 4
1.	Names of Repo	orting Persons. Carlyle-UDLP International Partners II, L.P.
	I.R.S. Identifica	ation Nos. of above persons (entities only). 98-0181883
2.	Check the Appr	ropriate Box if a Member of a Group (See Instructions)
	(a) "	
	(b) x	
3.	SEC Use Only	
4.	Citizenship or I	Place of Organization
	Cayman Isla	nds
		5. Sole Voting Power
NU	MBER OF	0
9	SHARES	6. Shared Voting Power
BEN	EFICIALLY	
O	WNED BY	219,689
	EACH	7. Sole Dispositive Power
RE	EPORTING	
I	PERSON	0
	WITH	8. Shared Dispositive Power
		219,689

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
	···
11.	Percent of Class Represented by Amount in Row (9)
	.42%
12.	Type of Reporting Person (See Instructions)
	PN

CUS	IP No. 91018B	10 4
1.	Names of Repo	orting Persons. Carlyle Investment Management, L.L.C.
	I.R.S. Identific	ation Nos. of above persons (entities only). 52-1988385
2.	Check the App	ropriate Box if a Member of a Group (See Instructions)
	(a) "	
	(b) x	
3.	SEC Use Only	
4.	Citizenship or	Place of Organization
	Delaware	
		5. Sole Voting Power
NU	JMBER OF	0
	SHARES	6. Shared Voting Power
BEN	IEFICIALLY	
O	WNED BY	1,408,137
	EACH	7. Sole Dispositive Power
RE	EPORTING	
]	PERSON	0
	WITH	8. Shared Dispositive Power
		1,408,137

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

	1,408,137	
10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)	
11.	Percent of Class Represented by Amount in Row (9)	
	2.70%	
12.	Type of Reporting Person (See Instructions)	

OO (Limited Liability Company)

CUS:	IP No. 91018B 1	10 4
1.	Names of Repo	orting Persons. DBD Investors IV, L.L.C.
	I.R.S. Identific	ration Nos. of above persons (entities only). 52-2076068
2.	Check the App	propriate Box if a Member of a Group (See Instructions)
	(a) "	
	(b) x	
3.	SEC Use Only	
4.	Citizenship or	Place of Organization
	Delaware	
		5. Sole Voting Power
NU	JMBER OF	0
5	SHARES	6. Shared Voting Power
BEN	IEFICIALLY	
O	WNED BY	128,259
	EACH	7. Sole Dispositive Power
RE	EPORTING	
]	PERSON	0
	WITH	8. Shared Dispositive Power
		128,259

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

	128,259	
10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)	
		_
11.	Percent of Class Represented by Amount in Row (9)	
	.25%	
12.	Type of Reporting Person (See Instructions)	

OO (Limited Liability Company)

CUSIP	No. 91018B 1	10 4
1. N	Names of Repo	orting Persons. TC Group II, L.L.C.
I	.R.S. Identific	ation Nos. of above persons (entities only). 54-1686957
2. (	Check the App	propriate Box if a Member of a Group (See Instructions)
(	a) "	
(	b) x	
3. S	SEC Use Only	
4. (	Citizenship or l	Place of Organization
Ι	Delaware	
		5. Sole Voting Power
NUM	MBER OF	0
SH	IARES	6. Shared Voting Power
BENE	FICIALLY	
OW	NED BY	7,124,628
Е	EACH	7. Sole Dispositive Power
REP	ORTING	
PE	ERSON	0
V	WITH	8. Shared Dispositive Power
		7,124,628

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
11.	Percent of Class Represented by Amount in Row (9)

13.67%

7,124,628

12. Type of Reporting Person (See Instructions)

OO (Limited Liability Company)

CUSI	P No. 91018B 1	10 4
1.	Names of Repo	orting Persons. Iron Horse Investors, L.L.C.
	I.R.S. Identific	eation Nos. of above persons (entities only). 52-2059783
2.	Check the App	propriate Box if a Member of a Group (See Instructions)
	(a) "	
	(b) x	
3.	SEC Use Only	
4.	Citizenship or	Place of Organization
	Delaware	
		5. Sole Voting Power
NU	MBER OF	0
S	SHARES	6. Shared Voting Power
BEN	EFICIALLY	
OV	WNED BY	11,222,672
	EACH	7. Sole Dispositive Power
RE	PORTING	
F	PERSON	0
	WITH	8. Shared Dispositive Power
		11,222,672

<sup>9.</sup> Aggregate Amount Beneficially Owned by Each Reporting Person

1	1	222	-	70
1		.222	n.	<i>l</i> Z

10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)				
	<del>.</del>				
11.	Percent of Class Represented by Amount in Row (9)				
	21.53%				
12.	Type of Reporting Person (See Instructions)				
	OO (Limited Liability Company)				

#### SCHEDULE 13G

Item 1(a). Name of Issuer:

United Defense Industries, Inc.

Address of Issuer s Principal Executive Offices: Item 1(b).

> 1525 Wilson Boulevard, Suite 700 Arlington, VA 22209-2444

Name of Person Filing: Item 2(a).

> TCG Holdings, L.L.C. TC Group, L.L.C.

Carlyle Partners II, L.P.

Carlyle SBC Partners II, L.P.

State Board of Administration of Florida

Carlyle Investment Group, L.P. Carlyle International Partners II, L.P. Carlyle International Partners III, L.P.

C/S International Partners Carlyle-UDLP Partners, L.P.

Carlyle-UDLP International Partners, L.P.

Carlyle-UDLP Partners II, L.P.

Carlyle-UDLP International Partners II, L.P. Carlyle Investment Management, L.L.C.

DBD Investors IV, L.L.C. TC Group II, L.L.C. Iron Horse Investors, L.L.C

Item 2(b). **Address of Principal Business Office:** 

> c/o The Carlyle Group 1001 Pennsylvania Ave, NW

Suite 220 South

Washington, D.C. 20004-2505

Item 2(c). Citizenship:

TCG Holdings, L.L.C. Delaware TC Group, L.L.C. Delaware Carlyle Partners II, L.P. Delaware Carlyle SBC Partners II, L.P. Delaware

State Board of Administration of Florida Instrumentality of the State of Florida

Carlyle Investment Group, L.P. Delaware

Carlyle International Partners II, L.P. Cayman Islands Carlyle International Partners III, L.P. Cayman Islands

C/S International Partners Cayman Islands Carlyle-UDLP Partners, L.P. Delaware

Carlyle-UDLP International Partners, L.P. Cayman Islands

Carlyle-UDLP Partners II, L.P. Delaware

Carlyle-UDLP International Partners II, L.P. Cayman Islands

Carlyle Investment Management, L.L.C. Delaware

DBD Investors IV, L.L.C. Delaware TC Group II, L.L.C. Delaware Iron Horse Investors, L.L.C Delaware

Item 2(d). Title of Class of Securities

Common Stock, Par Value \$0.01 Per Share

Item 2(e). CUSIP Number

91018B 104

Item 3. Not applicable.

[Remainder of this page has been left intentionally blank.]

Item 4. Ownership

Reporting Person	Amount beneficially owned:	Percent of class:	Sole power to vote or direct the vote:	Shared power to vote or to direct the vote:	Sole power to dispose or to direct the disposition of	Shared power to dispose or to direct the disposition of
TCG Holdings, L.L.C.	11,094,413	21.28%	0	11,094,413	0	11,094,413
TC Group, L.L.C.	11,094,413	21.28%	0	11,094,413	0	11,094,413
Carlyle Partners II, L.P.	3,352,321	6.43%	0	3,352,321	0	3,352,321
Carlyle SBC Partners II, L.P.	153,013	.29%	0	153,013	0	153,013
State Board of Administration of Florida	1,408,137	2.70%	0	1,408,137	0	1,408,137
Carlyle Investment Group, L.P.	3,521	.01%	0	3,521	0	3,521
Carlyle International Partners II, L.P.	2,829,707	5.43%	0	2,829,707	0	2,829,707
Carlyle International Partners III, L.P.	152,464	.29%	0	152,464	0	152,464
C/S International Partners	637,123	1.22%	0	637,123	0	637,123
Carlyle-UDLP Partners, L.P.	943,562	1.81%	0	943,562	0	943,562
Carlyle-UDLP International Partners, L.P.	463,366	.89%	0	463,366	0	463,366
Carlyle-UDLP Partners II, L.P.	931,510	1.79%	0	931,510	0	931,510
Carlyle-UDLP International Partners II, L.P.	219,689	.42%	0	219,689	0	219,689
Carlyle Investment Management, L.L.C.	1,408,137	2.70%	0	1,408,137	0	1,408,137
DBD Investors IV, L.L.C.	128,259	.25%	0	128,259	0	128,259
TC Group II, L.L.C.	7,124,628	13.67%	0	7,124,628	0	7,124,628
Iron Horse Investors, L.L.C.	11,222,672	21.53%	0	11,222,672	0	11,222,672

Iron Horse Investors, L.L.C., a Delaware limited liability company ( Iron Horse ) is the record owner of 11,222,672 shares of Common Stock of United Defense Industries, Inc. Carlyle Partners II, L.P., Carlyle SBC Partners II, L.P., Carlyle Investment Group, L.P., Carlyle International Partners II, L.P., Carlyle International Partners, Carlyle-UDLP Partners, L.P., Carlyle-UDLP International Partners, L.P., Carlyle-UDLP Partners II, L.P., and Carlyle-UDLP International Partners II, L.P., (collectively, the Investment Partnerships ) together with DBD Investors IV, L.L.C. and the State Board of Administration of Florida constitute all the members of Iron Horse.

TC Group, L.L.C. exercises investment discretion and control over the shares held by the Investment Partnership directly through its capacity as the sole general partner of certain of the Investment Partnerships or indirectly through its wholly-owned subsidiary TC Group II, L.L.C., the sole general partner of certain of the Investment Partnerships. TCG Holdings, L.L.C. is the sole managing member of TC Group, L.L.C. TCG Holdings, L.L.C., TC Group II, L.L.C. and the Investment

Partnerships could therefore be deemed to be beneficial owners of the shares owned of record by Iron Horse.

William E. Conway, Jr., Daniel A. D Aniello, and David M. Rubenstein, as the managing members of TCG Holdings, L.L.C., and DBD Investors IV, L.L.C., may be deemed to share beneficial ownership of the shares shown as beneficially owned by each entity. Such persons disclaim such beneficial ownership.

Carlyle Investment Management, L.L.C. acts as investment advisor and manager with authority and responsibility to invest certain assets on behalf of the State Board of Administration of Florida. TC Group, L.L.C. is the sole managing member of Carlyle Investment Management, L.L.C. TCG Holdings, L.L.C. is the sole managing member of TC Group, L.L.C. Accordingly, Carlyle Investment Management, L.L.C., TC Group, L.L.C. and TCG Holdings, L.L.C. may be deemed to be beneficial owners of shares of Common Stock owned by the State Board of Administration of Florida.

Item 5. Ownership of Five Percent or Less of a Class

If this statement has been filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [ ].

Item 6: Ownership of More than Five Percent on Behalf of Another Person:

Not applicable.

Item 7: Identification and Classification of the Subsidiary Which Acquired the Security Being Reported by the Parent Holding

**Company**Not applicable.

Item 8: Identification and Classification of Members of the Group.

Not applicable.

**Item 9:** Notice of Dissolution of Group

Not applicable.

**Item 10:** Certification

Not applicable.

#### Signature Page 1 of 5

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 12, 2004

#### TCG HOLDINGS, L.L.C.

By: /s/ Daniel A. D Aniello

Name: Daniel A. D Aniello Title: Managing Director

#### TC GROUP, L.L.C.

By: TCG Holdings, L.L.C., its Managing Member

By: /s/ Daniel A. D Aniello

Name: Daniel A. D Aniello Title: Managing Director

#### CARLYLE PARTNERS II, L.P.

By: TC Group II, L.L.C., its General Partner

By: TC Group, L.L.C., its Managing Member

By: TCG Holdings, L.L.C., its Managing Member

By: /s/ Daniel A. D Aniello

#### Signature Page 2 of 5

#### CARLYLE SBC PARTNERS II, L.P.

By: TC Group II, L.L.C., its General Partner

By: TC Group, L.L.C., its General Partner

By: TCG Holdings, L.L.C., its Managing Member

By: /s/ Daniel A. D Aniello

Name: Daniel A. D Aniello Title: Managing Director

#### CARLYLE INVESTMENT GROUP, L.P.

By: TC Group, L.L.C., its General Partner

By: TCG Holdings, L.L.C., its Managing Member

By: /s/ Daniel A. D Aniello

Name: Daniel A. D Aniello Title: Managing Director

#### CARLYLE INTERNATIONAL PARTNERS II, L.P.

By: TC Group II, L.L.C., its General Partner

By: TC Group, L.L.C., its General Partner

By: TCG Holdings, L.L.C., its Managing Member

By: /s/ Daniel A. D Aniello

#### Signature Page 3 of 5

#### CARLYLE INTERNATIONAL PARTNERS III, L.P.

By: TC Group II, L.L.C., its General Partner

By: TC Group, L.L.C., its General Partner

By: TCG Holdings, L.L.C., its Managing Member

By: /s/ Daniel A. D Aniello

Name: Daniel A. D Aniello Title: Managing Director

#### CARLYLE-UDLP PARTNERS, L.P.

By: TC Group, L.L.C., its General Partner

By: TCG Holdings, L.L.C., its Managing Member

By: /s/ Daniel A. D Aniello

Name: Daniel A. D Aniello Title: Managing Director

#### CARLYLE-UDLP INTERNATIONAL PARTNERS, L.P.

By: TC Group, L.L.C., its General Partner

By: TCG Holdings, L.L.C., its Managing Member

By: /s/ Daniel A. D Aniello

#### Signature Page 4 of 5

#### C/S INTERNATIONAL PARTNERS

By: TC Group II, L.L.C., its Managing General Partner

By: TC Group, L.L.C., its General Partner

By: TCG Holdings, L.L.C., its Managing Member

By: /s/ Daniel A. D Aniello

Name: Daniel A. D Aniello Title: Managing Director

#### CARLYLE-UDLP PARTNERS II, L.P.

By: TC Group, L.L.C., its General Partner

By: TCG Holdings, L.L.C., its Managing Member

By: /s/ Daniel A. D Aniello

Name: Daniel A. D Aniello Title: Managing Director

#### CARLYLE-UDLP INTERNATIONAL PARTNERS II, L.P.

By: TC Group, L.L.C., its General Partner

By: TCG Holdings, L.L.C., its Managing Member

By: /s/ Daniel A. D Aniello

#### Signature Page 5 of 5

#### DBD INVESTORS IV, L.L.C.

By: /s/ Daniel A. D Aniello

Name: Daniel A. D Aniello Title: Managing Director

#### CARLYLE INVESTMENT MANAGEMENT, L.L.C.

By: /s/ Daniel A. D Aniello

Name: Daniel A. D Aniello Title: Managing Director

#### TC GROUP II, L.L.C.

By: TC Group, L.L.C., its Managing Member

By: TCG Holdings, L.L.C., its Managing Member

By: /s/ Daniel A. D Aniello

Name: Daniel A. D Aniello Title: Managing Director

#### IRON HORSE INVESTORS, L.L.C.

By: /s/ Daniel A. D Aniello

Name: Daniel A. D Aniello Title: Managing Director

#### STATE BOARD OF ADMINISTRATION OF FLORIDA

separate account maintained pursuant to an Investment Management Agreement dated as of September 6, 1996 between the State Board of Administration of Florida, Carlyle Investment Group, L.P. and Carlyle Investment Management, L.L.C.

By: Carlyle Investment Management, L.L.C.,

as Investment Manager

By: /s/ Daniel A. D Aniello