

Edgar Filing: LLOYDS TSB GROUP PLC - Form 6-K

LLOYDS TSB GROUP PLC  
Form 6-K  
February 25, 2008

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C.20549

FORM 6-K

Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934

25 February, 2008

LLOYDS TSB GROUP plc  
(Translation of registrant's name into English)

5th Floor  
25 Gresham Street  
London  
EC2V 7HN  
United Kingdom

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F..X..Form 40-F.....

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes .....No ..X..

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- \_\_\_\_\_

Index to Exhibits

Item

No. 1           Regulatory News Service Announcement, dated 25 February, 2008  
re: Publication of Prospectus

## Edgar Filing: LLOYDS TSB GROUP PLC - Form 6-K

### Publication of Supplementary Prospectus

The following Supplementary Prospectus has been approved by the UK Listing Authority and is available for viewing:

Supplementary Prospectus dated 25 February 2008 (the "Supplementary Prospectus") relating to the GBP25,000,000,000 Euro Medium Term Note Programme of Lloyds TSB Bank plc.

The Supplementary Prospectus should be read and construed in conjunction with the Prospectus dated 12 June 2007, as supplemented by the supplementary prospectus dated 1 August 2007 (together, the "Prospectus").

To view the Supplementary Prospectus and the documents incorporated by reference therein, please paste the following URLs into the address bar of your browser:

[http://www.rns-pdf.londonstockexchange.com/rns/6798o\\_-2008-2-25.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6798o_-2008-2-25.pdf)

[http://www.rns-pdf.londonstockexchange.com/rns/6798o\\_1-2008-2-25.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6798o_1-2008-2-25.pdf)

[http://www.rns-pdf.londonstockexchange.com/rns/6798o\\_2-2008-2-25.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6798o_2-2008-2-25.pdf)

The full documents are also available for viewing at the Document Viewing Facility of the UK Listing Authority at 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact

The Press Office

Tel: +44 20 7356 2493  
Fax: +44 20 7356 2494

Investor Relations  
Michael Oliver

Tel: +44 20 7356 1273

E-mail: [investor.relations@ltsb-finance.co.uk](mailto:investor.relations@ltsb-finance.co.uk)

Lloyds TSB Bank plc  
Head Office  
25 Gresham Street  
London  
EC2V 7HN

## Edgar Filing: LLOYDS TSB GROUP PLC - Form 6-K

### Disclaimer - Intended Addressees

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

### Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LLOYDS TSB GROUP plc  
(Registrant)

By: M D Oliver

Name: M D Oliver

Title: Director of Investor Relations

Date: 25 February, 2008