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SURGICARE INC/DE Form 8-K December 16, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report

December 15, 2004

ORION HEALTHCORP, INC. (Formerly SurgiCare, Inc.) (Exact Name of Registrant as Specified in Its Charter)

DELAWARE 001-16587 58-1597246 (State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

10700 Richmond Ave., Suite 300 HOUSTON, TEXAS 77042 (Address of principal executive offices)

(713) 973-6675 (Registrant's telephone number, including area code)

SurgiCare, Inc. (Former name or former address, if changed since last report)

ITEM 8.01. Other Events.

On December 15, 2004, Orion HealthCorp, Inc. issued a press release announcing a name change from "SurgiCare, Inc.", enhanced terms for its equity financing, the completion of three acquisitions and a new credit facility.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Orion HealthCorp, Inc.

Date: December 15, 2004 By: /s/ Keith LeBlanc

Keith LeBlanc President

EXHIBIT INDEX

Exhibit No. Description

99.1 Press Release dated December 15, 2004.