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SURGICARE INC/DE
Form 8-K/A
August 04, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A
(Amendment No. 1)

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 4, 2003

SURGICARE, INC.
(Exact name of registrant as specified in its charter)

Commission File No.: 001-16587

Delaware
(State or other jurisdiction of
incorporation or organization)

58-1597246
(I.R.S. Employer
Identification Number)

12727 Kimberley Lane, Suite 200
Houston, Texas
(Address of principal executive offices)

77024
(Zip Code)

(713) 973-6675
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

EXPLANATORY NOTE

This Amendment to Form 8-K is being filed for the sole purpose of filing the letter dated July 31, 2003, from Weinstein Spira & Company, P.C. to the Securities and Exchange Commission, relating to the Registrant's Item 4

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disclosure in the Form 8-K filed August 1, 2003. Registrant received a copy of that letter on August 1, 2003 after filing.

Item 7. Financial Statements and Exhibits.

(b) Exhibits.

The following Exhibit is filed herewith:

Exhibit No. -----	Description -----
16.1	Letter to the Securities and Exchange Commission from Weinstein Spira & Company, P.C., dated July 31, 2003, regarding Item 4 to the Registrant's Form 8-K filed August 1, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: August 4, 2003

SURGICARE, INC.

By /s/ Phillip C. Scott

Phillip C. Scott
Chief Financial Officer

EXHIBIT INDEX

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