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SURGICARE INC/DE Form 8-K April 01, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report April 1, 2003

SURGICARE, INC. (Exact Name of Registrant as Specified in Its Charter)

DELAWARE 001-16587 58-1597246 (State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

12727 Kimberly Lane, Suite 200 HOUSTON, TEXAS 77024 (Address of principal executive offices)

(713) 973-6675 (Registrant's telephone number, including area code)

 $\ensuremath{\mathrm{N/A}}$ (Former name or former address, if changed since last report)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

The following is a list of exhibits filed as part of this Form 8-K. Where so indicated by footnote, exhibits, which were previously filed, are incorporated by reference.

Exhibit No.	Description of Document
99.1	Press release dated March 31, 2003. SurgiCare, Inc. reports fourth quarter and fiscal 2002 financial results.
99.2	Fourth quarter and fiscal 2002 teleconference script.

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ITEM 9. Regulation FD Disclosure

As required to be filed under new Item 12 - Earnings Releases:

On March 31, 2003, SurgiCare, Inc. issued a press release which reported its fourth quarter and fiscal 2002 financial results. The press release is attached as Exhibit 99.1.

On March 31, 2003, SurgiCare, Inc. hosted a conference call to discuss 2002 results and the company's 2003 outlook. The teleconference script is attached as Exhibit 99.2.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SURGICARE, INC.

Date: April 1, 2003 By: /s/ Phil Scott

Phil Scott

Chief Financial Officer