

Intellicheck, Inc.
Form SC 13G/A
February 08, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934
(Amendment No. 2)*

INTELLICHECK, INC.
(Name of Issuer)

COMMON STOCK, \$0.001 PAR VALUE
(Title of Class of Securities)

45817G201
(CUSIP Number)

DECEMBER 31, 2018
(Date of Event Which Requires Filing of This Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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| | |
|---|--|
| 1 | NAME OF REPORTING PERSONS |
| | Rawleigh Hazen Ralls, IV |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) |
| | (a) |
| | (b) |
| 3 | SEC USE ONLY |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION |
| | United States of America |
| | SOLE VOTING POWER |
| | 5 699,914 |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | SHARED VOTING POWER |
| | 6 974,914 |
| | SOLE DISPOSITIVE POWER |
| | 7 699,914 |
| | SHARED DISPOSITIVE POWER |
| | 8 974,914 |
| 9 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
| | 974,914 |
| 10 | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) |

11 PERCENT OF CLASS
REPRESENTED BY AMOUNT IN
ROW (9)

6.2% (1)

12 TYPE OF REPORTING PERSON
(SEE INSTRUCTIONS)

IN

(1) This percentage is calculated based upon 15,638,765 shares of the Issuer's common stock outstanding as of November 14, 2018 as reported in the Issuer's Quarterly Report on Form 10-Q for the period ended September 30, 2018 (Commission File No. 000-50296) filed with the Securities and Exchange Commission on November 14, 2018.

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Item 1(a) Name of Issuer

Intellicheck, Inc.

Item 1(b) Address of Issuer's Principal Executive Offices

100 Jericho Quadrangle, Suite 202
Jericho, New York 11753

Item 2(a) Name of Person Filing

Rawleigh Hazen Ralls, IV

Item 2(b) Address of Principal Business Office or, if none, Residence

c/o Lacuna, LLC
1100 Spruce Street, Suite 202
Boulder, Colorado 80302

Item 2(c) Citizenship

United States of America

Item 2(d) Title of Class of Securities

Common Stock, \$0.001 par value

Item 2(e) CUSIP Number

45817G201

Item 3

Not applicable.

Item 4 Ownership

| | Sole Voting Power | Shared Voting Power | Sole Dispositive Power | Shared Dispositive Power | Beneficial Ownership | Percentage of Class (1) |
|--------------------------|-------------------|---------------------|------------------------|--------------------------|----------------------|-------------------------|
| Rawleigh Hazen Ralls, IV | 699,914 | 974,914(2) | 699,914 | 974,914 (2) | 974,914 (2) | 6.2 % |

(1) This percentage is calculated based upon 15,638,765 shares of the Issuer's common stock outstanding as of November 14, 2018 as reported in the Issuer's Quarterly Report on Form 10-Q for the period ended September 30, 2018 (Commission File No. 000-50296) filed with the Securities and Exchange Commission on November 14, 2018.

(2)

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Includes 335,000 shares held by the Rawleigh Ralls Individual Retirement Account, 150,000 shares held directly by Kate Ralls, his spouse, and 125,000 shares held by the Kate Ralls Individual Retirement Account.

Item 5 Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following.

Item 6 Ownership of More than Five Percent of Another Person

Not applicable.

Item 7 Identification and Classification of the Subsidiary which Acquired the Security Being Reported on by the Parent Holding Company

Not applicable.

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Item 8 Identification and Classification of Members of the Group

Not applicable.

Item 9 Notice of Dissolution of Group

Not applicable.

Item 10 Certification

By signing below, I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

EXECUTED this 8th day of February, 2019.

/s/ Rawleigh Hazen Ralls, IV
RAWLEIGH HAZEN RALLS, IV
