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BONDERMAN DAVID

Form 3 April 10, 2013

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005

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response...

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Title of Derivative Security

(Instr. 4)

1. Name and Address of Reporting Person * TPG Group Holdings (SBS) Advisors, Inc.	2. Date of Event Requiring Statement (Month/Day/Year) 04/10/2013	3. Issuer Name and Ticker or Trading Symbol Taylor Morrison Home Corp [TMHC]			
(Last) (First) (Middle)		4. Relationship Person(s) to Is			f Amendment, Date Original
C/O TPG GLOBAL, LLC, 301 COMMERCE STREET, SUITE 3300			(Check all applicable) DirectorX 10% Owner Officer Other 6. Individual or give title below) (specify below) Form filed by		
(Street)		Officer			
FORT WORTH, TX 76102					son Form filed by More than One orting Person
(City) (State) (Zip)	Table I - N	Non-Derivati	ive Securiti	es Benefi	cially Owned
1.Title of Security (Instr. 4)	2. Amount of Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Ownership (Instr. 5)	of Indirect Beneficial
Reminder: Report on a separate line for each owned directly or indirectly.	ch class of securities benefici	ially SI	EC 1473 (7-02))	
information conta required to respo	oond to the collection of ined in this form are not nd unless the form displays IB control number.				

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Securities Underlying

Derivative Security

(Instr. 4)

4.

Conversion

or Exercise

Price of

Derivative

5.

Ownership

Derivative

Security:

Form of

2. Date Exercisable and 3. Title and Amount of

Expiration Date

(Month/Day/Year)

6. Nature of Indirect

(Instr. 5)

Beneficial Ownership

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Common Partnership Units and Class B Common Stock (1)	(1)	(1)	Class A Common Stock	54,881,984	\$ <u>(1)</u>	I	See Explanation of Responses (3) (4) (5)
Put/Call Option (right/obligation to sell) (2)	(2)	(2)	Class A Common Stock	9,143,461	\$ 20.68	I	See Explanation of Responses (3) (4) (5)

Reporting Owners

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Officer	Other	
TPG Group Holdings (SBS) Advisors, Inc. C/O TPG GLOBAL, LLC 301 COMMERCE STREET, SUITE 3300 FORT WORTH, TX 76102	Â	ÂX	Â	Â	
BONDERMAN DAVID C/O TPG GLOBAL, LLC 301 COMMERCE STREET, SUITE 3300 FORT WORTH, TX 76102	Â	Â	Â	Former 10% Owner	
COULTER JAMES G C/O TPG GLOBAL, LLC 301 COMMERCE STREET, SUITE 3300 FORT WORTH, TX 76102	Â	Â	Â	Former 10% Owner	

Signatures

/s/ Ronald Cami on behalf of David Bonderman (6)(7)		
**Signature of Reporting Person	Date	
/s/ Ronald Cami on behalf of James G. Coulter (6)(7)	04/10/2013	
**Signature of Reporting Person	Date	
/s/ Ronald Cami, Vice President, TPG Group Holdings (SBS) Advisors, Inc. (6)		
**Signature of Reporting Person	Date	

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - TPG TMM Holdings II, L.P. ("TPG TMM Holdings") holds an aggregate of 54,881,984 common partnership units (the "New TMM Units") of TMM Holdings II Limited Partnership ("New TMM") and 54,881,984 shares of Class B Common Stock (the "Class B
- **(1)** Shares") of Taylor Morrison Home Corporation (the "Issuer"). Pursuant to the terms of the Exchange Agreement dated as of April 9, 2013, TPG TMM Holdings may exchange all or a portion of its New TMM Units (along with an equal number of its Class B Shares) at any time for shares of Class A Common Stock (the "Class A Shares") of the Issuer on a one-for-one basis.

(2)

Reporting Owners 2

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Pursuant to the terms of a Put/Call Agreement dated as of April 9, 2013, TPG TMM Holdings has the option to require the Issuer to purchase, and the Issuer has the right to require TPG TMM Holdings to sell, in each case exercisable at any time on or after April 15, 2013 up to June 30, 2013, 9,143,461 Class B Shares together with a corresponding number of New TMM Units at \$20.68 per share. In addition, in the event the underwriters of the Issuer's initial public offering purchase Class A Shares pursuant to the over-allotment option granted to them by the Issuer, TPG TMM Holdings will have the option to require the Issuer to purchase, and the Issuer will have the right to require TPG TMM Holdings to sell, up to an additional 2,142,900 Class B Shares together with a corresponding number of New TMM Units at \$20.68 per share.

David Bonderman and James G. Coulter are directors, officers and sole shareholders of TPG Group Holdings (SBS) Advisors, Inc. ("Group Advisors" and, together with Messrs. Bonderman and Coulter, the "Reporting Persons"), which is the general partner of TPG Group Holdings (SBS), L.P., which is the sole shareholder of TPG Holdings III-A, Inc., which is the general partner of TPG Holdings

- (3) III-A, L.P., which is the general partner of TPG Holdings III, L.P., which is the sole shareholder of TPG GenPar VI AIV TM Advisors, Inc., which is the general partner TPG GenPar VI AIV TM, L.P., which is the general partner of TPG TM IV-A, L.P., which is the sole member of TPG TM IV, SRL, which is the sole member of TPG TM III-2, SRL, which is the sole shareholder of TPG TMM Holdings II GP, ULC, which is the general partner of the TPG TMM Holdings.
- Because of the relationship between the Reporting Persons and TPG TMM Holdings, the Reporting Persons may be deemed to
 beneficially own the securities reported herein to the extent of the greater of their respective direct or indirect pecuniary interests in the profits or capital accounts of TPG TMM Holdings. Each Reporting Person and TPG TMM Holdings disclaims beneficial ownership of the securities reported herein, except to the extent of such Reporting Person's or TPG TMM Holdings' pecuniary interest therein, if any.
- Pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), this filing shall not be deemed an admission that the Reporting Persons are, for purposes of Section 16 of the Exchange Act or otherwise, the beneficial owners of any equity securities in excess of their respective pecuniary interests.

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Remarks:

(6) The Reporting Persons are jointly filing this Form 3 pursuant to Rule 16a-3(j) under the Excha

(7) Ronald Cami is signing on behalf of both Messrs. Bonderman and Coulter pursuant to the autl Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.