

VALERO L P  
Form 8-K  
March 01, 2005

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): March 1, 2005

**VALERO L.P.**

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction  
of incorporation)

**1-16417**

Commission File Number

**74-2956831**

(IRS Employee  
Identification No.)

One Valero Way

San Antonio, Texas

(Address of principal executive offices)

**78249**

(Zip Code)

Registrant's telephone number, including area code: (210) 345-2000

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 8.01**                    **REGULATION FD DISCLOSURE**

The Partnership is furnishing herewith certain information being presented to analysts and investors at the Coalition of Publicly Traded Partnerships Master Limited Partnership Conference in New York, New York, on March 1, 2005. The presentation is set forth in Exhibit 99.1 hereto and incorporated by reference herein.

**Item 9.01**                    **FINANCIAL STATEMENTS AND EXHIBITS**

(c) Exhibits.

99.1                            Presentation by Valero L.P. (the Partnership ) March 1, 2005



**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VALERO L.P.

By: Riverwalk Logistics, L.P.  
its general partner

By: Valero GP, LLC  
its general partner

Date: March 1, 2005

By: /s/ Bradley C. Barron  
Name: Bradley C. Barron  
Title: Corporate Secretary



**EXHIBIT INDEX**

<u>Number</u>	<u>Exhibit</u>
<u>99.1</u>	<u>Presentation by Valero L.P. (the Partnership ) on March 1, 2005.</u>

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**Exhibit 99.1**

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