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LAYTON THOMAS

Form 3 May 20, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 3 Washington, D.C. 20549

OMB APPROVAL

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SECURITIES

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

(Last)

1. Name and Address of Reporting Person * 2. Date of Event

 LAYTON THOMAS

(First)

Requiring Statement

(Month/Day/Year)

05/20/2009

3. Issuer Name and Ticker or Trading Symbol OPENTABLE INC [OPEN]

4. Relationship of Reporting

(Check all applicable)

Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O OPENTABLE, INC., Â 799 MARKET STREET, FOURTH **FLOOR**

(Street)

_X__ Director _X__ 10%

Officer

Owner

Other (give title below) (specify below) 6. Individual or Joint/Group

Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

SAN FRANCISCO, Â CA Â 94103-2048

(State) (City) (Zip)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities 1. Title of Security (Instr. 4) Beneficially Owned

(Middle)

(Instr. 4)

Ownership Form: Direct (D)

4. Nature of Indirect Beneficial Ownership

(Instr. 5)

or Indirect

(Instr. 5)

1,872,625

Ι

SEC 1473 (7-02)

By Trust (1)

Common Stock, \$0.0001 par value Common Stock, \$0.0001 par value

24,994

I By Trust (2)

Common Stock, \$0.0001 par value

480,000

I By Trust (3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date**

3. Title and Amount of Securities Underlying

5. Conversion Ownership

6. Nature of Indirect Beneficial Ownership

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Relationshin

	(Month/Day/Year) Date Exercisable		Derivative Se (Instr. 4) Title	Amount or Number of Shares	or Exercise Price of Derivative Security	Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
Series A Preferred Stock	(4)	(5)	Common	1,400 (6)	\$ 0	I	By Trust (2)

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
LAYTON THOMAS						
C/O OPENTABLE, INC.	î v	ÂΧ	â	â		
799 MARKET STREET, FOURTH FLOOR	АЛ	АЛ	А	А		
SAN FRANCISCO, CA 94103-2048						

Signatures

/s/ Thomas H. 05/20/2009 Layton

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares are held by the Layton Community Property Trust, dated November 29, 1999, as amended.
- (2) These shares are held by the Thomas H. Layton Separate Property Revocable Trust of November 29, 1999, as amended.
 - These shares are held in a trust for the benefit of the Reporting Person's children. The Reporting Person's brother is trustee of the trust.
- (3) The Reporting Person disclaims beneficial ownership of these securities, and the filing of this report is not an admission that the Reporting Person is the beneficial owner of these securities for purposes of Section 16 or for any other purpose.
- (4) The securities are immediately convertible.
- (5) The expiration date is not relevant to the conversion of these securities.
- (6) Each share of preferred stock will automatically convert on a 1-for-1 basis into common stock upon the closing of the Issuer's initial public offering.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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