

BRISTOL MYERS SQUIBB CO  
Form 8-K  
March 31, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): March 31, 2004

**BRISTOL-MYERS SQUIBB COMPANY**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**1-1136**  
(Commission file number)

**2-079-0359**  
(IRS employer  
identification number)

**345 Park Avenue**  
**New York, NY 10154**  
(Address of Principal Executive Office)

Registrant's telephone number, including area code: (212) 546-4000

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**Item 5. OTHER EVENTS**

Incorporated by reference in its entirety is a press release issued by the registrant on March 31, 2004, attached as exhibit 99, concerning the registrant's statement regarding Paraplatin® pediatric submission and federal appeals court reversal on patent.

**Item 7. FINANCIAL STATEMENTS AND EXHIBITS**

(a) Financial Statements

Inapplicable.

(b) Pro Forma Financial Information

Inapplicable.

(c) Exhibit.

99 Press Release dated March 31, 2004.

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**SIGNATURE**

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BRISTOL-MYERS SQUIBB COMPANY

By: /s/ SANDRA LEUNG

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Name: Sandra Leung  
Title: Corporate Secretary

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**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description of the Exhibit</b>
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99	Press Release dated March 31, 2004
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SIGNATURE

EXHIBIT INDEX