WALT DISNEY CO/ Form 8-K July 31, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported):

July 31, 2003

THE WALT DISNEY COMPANY (EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE (STATE OF JURISDICTION OF INCORPORATION)

1-11605 (COMMISSION FILE NUMBER) 95-4545390 (IRS EMPLOYER IDENTIFICAT

500 South Buena Vista Street
Burbank, California
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

91521 (ZIP CODE)

(818) 560-1000 (REGISTRANTS TELEPHONE NUMBER, INCLUDING AREA CODE)

Not applicable (FORMER NAME OR ADDRESS, IF CHANGED SINCE LAST REPORT)