

WYNN RESORTS LTD  
Form 8-K  
May 13, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**  
**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

May 12, 2004

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Date of Report (Date of earliest event reported)

**Wynn Resorts, Limited**

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(Exact Name of Registrant as Specified in its Charter)

**Nevada**

**000-50028**

**46-0484987**

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(State or Other Jurisdiction  
of Incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

**3131 Las Vegas Boulevard South**  
**Las Vegas, Nevada**

**89109**

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(Address of Principal Executive Offices)

(Zip Code)

**(702) 770-7555**

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(Registrant's telephone number, including area code)

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Item 5. Other Events and Required FD Disclosure.

On May 12, 2004, the Registrant issued a press release, filed herewith as Exhibit 99.1 and by this reference incorporated herein, announcing the completion of an underwritten public offering of 7,000,000 shares of its common stock at a price of \$38.75 per share. The net proceeds to the Registrant, after deducting discounts and commissions and estimated expenses, were approximately \$267.9 million.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits:

Exhibit  
Number                      Description

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99.1 Press Release, dated May 12, 2004, by Wynn Resorts, Limited.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 13, 2004

Wynn Resorts, Limited

By: /s/ John Strzemp

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John Strzemp  
Executive Vice President and  
Chief Financial Officer

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EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release, dated May 12, 2004, by Wynn Resorts, Limited.