

MANOR CARE INC
Form POS AM
December 21, 2007

Registration No. 333-107481

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**Post-Effective Amendment No. 1 to
FORM S-3
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933**

**Manor Care, Inc.
(Exact Name of Registrant as Specified in Its Charter)**

**Delaware
(State or Other Jurisdiction of
Incorporation or Organization)**

**34-1687107
(I.R.S. Employer Identification
Number)**

**333 N. Summit Street
Toledo, Ohio 43604-2617
(419) 252-5500
(Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal
Executive Offices)**

**Richard A. Parr II, Esq.
Vice President and General Counsel
333 N. Summit Street
Toledo, Ohio 43604-2617
(419) 252-5500
(Name, Address, Including Zip Code,
and Telephone
Number, Including Area Code, of
Agent for Service)**

**Copy to:
Patrick H. Shannon, Esq.
Latham & Watkins LLP
555 Eleventh Street, NW
Suite 1000
Washington, DC 20004-1304
(202) 637-2200**

Approximate date of commencement of proposed sale to the public: Not applicable. This Amendment No. 1 relates to the deregistration of unsold securities.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. ☐

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. ☐

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If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box. ☐

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box. ☐

This Post-Effective Amendment No. 1 to Form S-3 Registration Statement is being filed solely to remove from registration securities that were registered and will not be issued in connection with the Registrant's offering.

The Form S-3 Registration Statement (Registration No. 333-107481) (the "Registration Statement") of Manor Care, Inc., a Delaware corporation (the "Company"), and certain co-registrants, pertaining to the registration of \$100,000,000 of the Company's 2.125% Convertible Senior Notes due 2023 (the "Notes") and related guarantees, and the shares of the Company's common stock, par value \$0.01 per share, issuable upon conversion of the Notes, to which this Post-Effective Amendment No. 1 relates, was originally filed with the Securities and Exchange Commission on July 30, 2003.

Pursuant to the Merger Agreement dated as of July 2, 2007, between the Company and MCHCR-CP Merger Sub Inc. ("MergerCo"), MergerCo is expected to merge with and into the Company on December 21, 2007 (the time of such merger, the "Effective Time"), with the Company as the surviving entity (the "Merger"). The Merger was approved by the holders of the Company's common stock on October 17, 2007, as required under Delaware law and the terms of the Merger Agreement. As a result of the Merger, the holders of shares of the Company's common stock, par value \$0.01 per share, issued and outstanding immediately prior to the effective time of the Merger (except as otherwise agreed, and excluding shares owned by the Company, as treasury stock, or by MergerCo or its sole stockholder, which will be canceled in accordance with the Merger Agreement, and any shares for which stockholders have sought appraisal rights under Delaware law) will be entitled to receive \$67.00 in cash per share, without interest (the "Merger Consideration"), and all such shares shall no longer be outstanding and shall cease to exist, and each holder of a certificate that immediately prior to the effective time of the Merger represented any such shares of the Company's common stock shall cease to have any rights with respect thereto, except the right to receive the Merger Consideration.

As a result of the Merger, the Company has terminated all offerings of the Company's securities pursuant to certain existing registration statements, including the Registration Statement, as of the Effective Time. In accordance with an undertaking made by the Company in the Registration Statement to remove from registration, by means of a post-effective amendment, any securities of the Company which remain unsold at the termination of the offering subject to the Registration Statement, the Company hereby removes from registration all securities registered under the Registration Statement that remain unissued or unobligated as of the Effective Time.

Item 16. Exhibits

<u>Exhibit Number</u>	<u>Description of Exhibit</u>
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24.1	Power of Attorney dated November 5, 2007
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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Toledo, State of Ohio, on date set forth below.

Manor Care, Inc.

By: /s/ Richard A. Parr II
Richard A. Parr II
Vice President, General
Counsel and Secretary

Date: December 21, 2007

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
* Mary Taylor Behrens	Director	December 21, 2007
* Steven M. Cavanaugh	Vice President and Chief Financial Officer (Principal Financial Officer)	December 21, 2007
* Joseph F. Damico	Director	December 21, 2007
* Stephen L. Guillard	Executive Vice President and Chief Operating Officer; Director	December 21, 2007
* William H. Longfield	Director	December 21, 2007
* Spencer C. Moler	Vice President and Controller (Principal Accounting Officer)	December 21, 2007
* Paul A. Ormond	Chairman of the Board and Director; President and Chief Executive Officer (Principal Executive Officer)	December 21, 2007
* John T. Schwieters	Director	December 21, 2007
* Richard C. Tuttle	Director	December 21, 2007

*	Director	December 21, 2007
Gail R. Wilensky		

*	Director	December 21, 2007
Thomas L. Young		

*Richard A. Parr II, by signing his name hereto, does hereby sign this document on behalf of each of the above-named officers and/or directors of the Company pursuant to powers of attorney duly executed by such persons.

By: /s/ Richard A. Parr II
Richard A. Parr II,
Attorney-in-Fact