

CSX CORP  
Form FWP  
September 05, 2007

**Filed Pursuant to Rule 433  
Registration No. 333-140732**

**PRICING TERM SHEETS**

**5.750% Notes due 2013**

**Issuer:** CSX Corporation  
**Security:** 5.750% Notes due 2013  
**Size:** \$400,000,000  
**Maturity Date:** March 15, 2013  
**Coupon:** 5.750%  
**Interest Payment Dates:** March 15 and September 15, commencing March 15, 2008  
**Price to Public:** 99.741%  
**Benchmark Treasury:** 4.125% due August 31, 2012  
**Benchmark Treasury Yield:** 4.255%  
**Spread to Benchmark Treasury:** + 155 bp  
**Yield:** 5.805%  
**Make-Whole Call:** T+ 25 bp  
**Expected Settlement Date:** September 7, 2007  
**CUSIP:** 126408 GL1  
**Anticipated Ratings:** Baa3 (Stable) by Moody's Investors Service, Inc.  
BBB- (Stable) by Standard & Poor's Ratings Services  
BBB- (Stable) by Fitch Ratings Ltd.  
**Joint Book-Running Managers:** Barclays Capital Inc.  
Credit Suisse Securities (USA) LLC  
UBS Securities LLC  
**Senior Co-Managers:** Citigroup Global Markets Inc  
Deutsche Bank Securities Inc.  
**Co-Managers** J.P. Morgan Securities Inc.  
Morgan Stanley & Co. Incorporated  
Mitsubishi UFJ Securities International plc  
Mizuho Securities USA Inc.  
Scotia Capital (USA) Inc.

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering.**

You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Barclays Capital Inc. toll free at 1-888-227-2275 ext. 2663, Credit Suisse Securities (USA) LLC toll free at 1 (800) 221-1037 or UBS Securities LLC toll free at 1-888-722-9555, ext. 1088.



**PRICING TERM SHEETS**

**6.250% Notes due 2018**

**Issuer:** CSX Corporation  
**Security:** 6.250% Notes due 2018  
**Size:** \$600,000,000  
**Maturity Date:** March 15, 2018  
**Coupon:** 6.250%  
**Interest Payment Dates:** March 15 and September 15, commencing March 15, 2008  
**Price to Public:** 99.625%  
**Benchmark Treasury:** 4.750% due August 15, 2017  
**Benchmark Treasury Yield:** 4.549%  
**Spread to Benchmark Treasury:** + 175 bp  
**Yield:** 6.299%  
**Make-Whole Call:** T+ 30 bp  
**Expected Settlement Date:** September 7, 2007  
**CUSIP:** 126408 GM9  
**Anticipated Ratings:** Baa3 (Stable) by Moody's Investors Service, Inc.  
BBB- (Stable) by Standard & Poor's Ratings Services  
BBB- (Stable) by Fitch Ratings Ltd.  
**Joint Book-Running Managers:** Barclays Capital Inc.  
Credit Suisse Securities (USA) LLC  
UBS Securities LLC  
**Senior Co-Managers:** Citigroup Global Markets Inc  
Deutsche Bank Securities Inc.  
**Co-Managers** J.P. Morgan Securities Inc.  
Morgan Stanley & Co. Incorporated  
Mitsubishi UFJ Securities International plc  
Mizuho Securities USA Inc.  
Scotia Capital (USA) Inc.

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