

DANA HOLDING CORP  
Form 8-K  
October 02, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549  
FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): October 1, 2008**

**Dana Holding Corporation**

(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation)

1-1063  
(Commission File Number)

26-1531856  
(IRS Employer  
Identification Number)

**4500 Dorr Street, Toledo, Ohio 43615**

(Address of principal executive offices) (Zip Code)

**(419) 535-4500**

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off Balance Sheet Arrangement of a Registrant.**

On October 2, 2008, Dana Holding Corporation ( Dana ) announced it has drawn \$200 million in principal amount under its existing \$650 million secured revolving credit facility (the Revolving Facility ). For additional information about the Revolving Facility, including a description of maturity, interest rates, guarantees, collateral, and covenants, see Note 16 of the Notes to the Consolidated Financial Statements in Dana s Annual Report on Form 10-K for the fiscal year ended December 31, 2007.

**Item 8.01 Other Events.**

Dana today issued a press release regarding the borrowing under the Revolving Facility. A copy of the press release is attached hereto as Exhibit 99.1.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits. The following exhibit is filed with this report.

| Exhibit No. | Description  |
|-------------|--|
| 99.1        | Dana Holding Corporation Press Release dated October 2, 2008 |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DANA HOLDING CORPORATION**

Date: October 2, 2008

By: /s/ James A. Yost

Name: James A. Yost

Title: Executive Vice President and Chief  
Financial Officer

**Exhibit Index**

| Exhibit No. | Description  |
|-------------|--|
| 99.1        | Dana Holding Corporation Press Release dated October 2, 2008 |

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