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VALUE CITY DEPARTMENT STORES INC /OH

Form 8-K

September 08, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT: September 8, 2003

VALUE CITY DEPARTMENT STORES, INC.

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

3241 Westerville Road
Columbus, Ohio 43224
(614) 471-4722

(ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER
INCLUDING AREA CODE OF REGISTRANT'S
PRINCIPAL EXECUTIVE OFFICES)

Not Applicable

(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(C) EXHIBITS

| Exhibit No. | Description |
|-------------|--|
| ----- | ----- |
| 99.1 | Value City Department Stores, Inc. press release |

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dated September 8, 2003.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On September 8, 2003, Value City Department Stores, Inc. (the "Company") issued a press release regarding its consolidated financial results for the second quarter ended August 2, 2003. A copy of the company's press release is furnished as an exhibit to this Form 8-K and is incorporated herein by reference.

The Company will also present its financial results for the second quarter ended August 2, 2003 during a conference call on September 9, 2003 at 8:30 a.m. EDT which is available by simultaneous broadcast over the Internet at www.valuecity.com. A replay of the conference call will be available shortly after the conclusion of the conference call by calling (800) 839-0860 (pincode: 1443).

The information in this Form 8-K, including the exhibit hereto, shall not be treated as "filed" for purposes of the Securities Exchange Act of 1934, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VALUE CITY DEPARTMENT STORES, INC.

Date: September 8, 2003

By: /s/ James A. McGrady

James A. McGrady, Executive Vice
President and Chief Financial Officer

EXHIBIT INDEX

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