Edgar Filing: KEYCORP /NEW/ - Form 424B2

KEYCORP /NEW/ Form 424B2 July 24, 2001

1

PRICING SUPPLEMENT NO. 14, DATED: JULY 23, 2001 to Prospectus Supplement Dated December 11, 2000 REGISTRATION STATEMENT NO. 333-50802 to Prospectus Dated December 11, 2000

RULE 424(b)(2)

		F	KEYCORP				
		\$60 ,	000,000	0			
[]	='				S, SERII M NOTES,	ES F , SERIES E	
[X] F] [X] Bo					% Fixed Rate Notes Certificated Notes		
Maturit Issue F Paying	al Issue Date by Date: July Price: 99.96 Agent: Bank cicating Agen emption:	25, 2 511% ers Ti it: Ba	2003 rust Cor ankers 1	mpany Trust		y Option to Extend Maturity:	
Redemption Date(s): Initial Redemption Fannual Redemption Pe	Percentage:	luction	ı:			Extended Maturity Dates: Notice of Extension Date(s):	
Option to Elect Repayment:		[]	Yes	[X]	No	Specified Currency (not U.S. D	
Repayment Date(s): Repayment Price(s):	n/a					Authorized Denominations: Exchange Rate Agency:	
Repurchase Price (if Amortization Schedul Sinking Fund Defease	Le (if any):		Yes	[X]	No	Optional Interest Rate Reset: Optional Interest Rate Reset D Optional Extension of Maturity	
Minimum Denominations:		[X]	\$1,000	0	[] Otl	Length of Extension Period: her:	
	FI	XED RA	ATE NOTI	ES ON	LY		

Interest Computation Period:

Interest Payment Dates:

Regular Record Dates if other than June 15 and December 15:

2

Edgar Filing: KEYCORP /NEW/ - Form 424B2

FLOATING RATE NOTES ONLY

BASE RATE: _____

	[] [] [X]	CD Rate Commercial Paper Rate Federal Funds Rate LIBOR Prime Rate	[]	Treasury Rate CMT Rate 11th District Other (specify	Cost of Funds Rate y):	
		nterest Rate: 3-month LIB ly 23, 2001 plus .24%	Interest Determination Date: days prior to each In			
	Index Mat	urity: 3-month LIBOR	Interest Reset Period: Quarte	rly		
	Spread (P	lus or minus): plus .24%		Interest Reset Dates: Quarter January commence	, Apr	
	Maximum I	nterest Rate: n/a		Interest Payment Dates: Quart Janua comme	ry, A	
	Minimum I	nterest Rate: n/a	Calculation Date: n/a			
	Total Amo	unt of OID: n/a	Calculation Agent: KeyBank Na	tiona		
	Yield to	Maturity: n/a		Spread Multiplier: n/a		
Initial Accrual Period OID and Designated Method: n/a					Telerate Page: 3750	
	and be	signated Rechod. 117 a			Other Terms (if any): n/a	
AGENT:	[] [] [] [] [x] []	Salomon Smith Barney In Chase Securities Inc. Credit Suisse First Bos Deutsche Bank Securitie Goldman, Sachs & Co. Lehman Brothers Inc. McDonald Investments In J.P. Morgan Securities Morgan Stanley & Co. In Other	ton Cos Inc.		Agent's Discount or Commis Trade Date: July 20, 2001 Proceeds to KeyCorp: \$59,	
[] Ac	cting as Ag			as Agent for the ncipal amount	ne sale of Notes by KeyCorp at	a pr
[X] Ac	cting as Pr			ing Notes from	KeyCorp as Principal for purchasers at:	
		[] a fi	[X] v		price of % of the Princip related to prevailing market p termined by such Agent	