

HUNTINGTON BANCSHARES INC/MD

Form 8-K/A

July 13, 2001

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT
PURSUANT TO SECTION 13 or 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT: JULY 12, 2001

HUNTINGTON BANCSHARES INCORPORATED
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

Maryland

(STATE OR OTHER
JURISDICTION OF
INCORPORATION OR
ORGANIZATION)

0-2525

(COMMISSION FILE NO.)

31-0724920

(IRS EMPLOYER
IDENTIFICATION NUMBER)

Huntington Center
41 South High Street
Columbus, Ohio 43287
(614) 480-8300

(ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER
INCLUDING AREA CODE OF REGISTRANT'S
PRINCIPAL EXECUTIVE OFFICES)

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ITEM 5. OTHER EVENTS.

On July 12, 2001, Huntington Bancshares Incorporated ("Huntington") issued a news release announcing a comprehensive restructuring and strategic refocus on its core Midwest markets. The information contained in the news release, which was attached as Exhibit 99.1 to the Current Report on Form 8-K

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filed on July 12, 2001 (the "Initial Form 8-K"), is incorporated herein by reference. Huntington also presented this information during a conference call which was available via Internet Webcast. The presentation slides were attached as Exhibit 99.2 to the Initial Form 8-K, and are incorporated herein by reference. A transcript of the presentation is attached as Exhibit 99.3 to this amended report, and is incorporated herein by reference.

The information contained or incorporated by reference in this Current Report on Form 8-K may contain forward-looking statements, including certain plans, expectations, goals, and projections, which are subject to numerous assumptions, risks, and uncertainties. Actual results could differ materially from those contained or implied by such statements for a variety of factors, including: changes in economic conditions; movements in interest rates; competitive pressures on product pricing and services; success and timing of business strategies; the successful integration of acquired businesses; the nature, extent, and timing of governmental actions and reforms; and extended disruption of vital infrastructure.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

Exhibit 99.1	News release of Huntington Bancshares Incorporated, dated July 12, 2001 (previously filed with Initial Form 8-K).
Exhibit 99.2	Presentation Slides of July 12, 2001 (previously filed with Initial Form 8-K).
Exhibit 99.3	Presentation Transcript of July 12, 2001.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HUNTINGTON BANCSHARES INCORPORATED

Date: July 13, 2001

By: /s/ Richard A. Cheap

Richard A. Cheap, Secretary

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EXHIBIT INDEX

Exhibit No.		Description
Exhibit 99.1	*	News release of Huntington Bancshares Incorporated, July 12, 2001.
Exhibit 99.2	*	Presentation Slides of July 12, 2001.
Exhibit 99.3		Presentation Transcript, dated July 12, 2001.

* Previously filed with Current Report on Form 8-K filed on July 12, 2001.