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PACIFIC GAS & ELECTRIC CO
Form POS AM
March 03, 2004

As filed with the Securities and Exchange Commission on March 3, 2004

Registration No. 33-61959

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO
FORM S-3
REGISTRATION STATEMENT
UNDER THE
SECURITIES ACT OF 1933

PACIFIC GAS AND ELECTRIC COMPANY
(Exact name of issuer as specified in its charter)

CALIFORNIA
(State or jurisdiction of
incorporation or organization)

94-0742640
(I.R.S. Employer Identification No.)

77 BEALE STREET
P.O. BOX 770000
SAN FRANCISCO, CALIFORNIA 94177
(Address of Principal Executive Offices)

PG&E CAPITAL I, II, III AND IV CUMULATIVE QUARTERLY INCOME PREFERRED SECURITIES
PACIFIC GAS AND ELECTRIC COMPANY GUARANTEES WITH RESPECT TO PREFERRED SECURITIES
PACIFIC GAS AND ELECTRIC COMPANY DEFERRABLE INTEREST SUBORDINATED DEBENTURES
(Full Title of the Securities)

Gary P. Encinas, Esq.
Pacific Gas and Electric Company
77 Beale Street
P.O. Box 770000
San Francisco, California 94177
(Name and address of agent for service)

Telephone number, including area code of agent for service:
(415) 973-2784

DEREGISTRATION OF SHARES

This Post-Effective Amendment No. 1 to the Registrant's Registration Statement on Form S-3 originally filed on August 21, 1995 (Commission File No. 33-61959) is filed to deregister all securities previously registered on such Form S-3 that remain unsold.

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Signature

THE REGISTRANT

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing a Post-Effective Amendment to Form S-3 and has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Francisco, State of California on the 3rd day of March, 2004.

PACIFIC GAS AND ELECTRIC COMPANY
(Registrant)

/s/ Gary P. Encinas
Gary P. Encinas, Esq.

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