

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 March 26, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b) (2)

United Parcel Service, Inc.

UPS Notes

 Pricing Supplement No. 11
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated December 20, 2001)

Trade Date: 03/25/02
 Issue Date: 03/28/02

The date of this Pricing Supplement is March 26, 2002

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UDH4	\$9,497,000.00	5.00%	12/15/07
Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of (including the redem -----
04/15/02 monthly	Yes	Yes	100% 03/15 semi-annually th
Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----
\$9,383,036.00	\$113,964.00	\$1.75	ABN AMRO Financial Services, Inc.