

Cooper-Standard Holdings Inc.
Form SC 13G/A
February 14, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934
(Amendment No. 2)*

COOPER-STANDARD HOLDINGS INC.
(Name of Issuer)

Common Stock, \$0.001 par value per share
(Title of Class of Securities)

21676P103
(CUSIP Number)

December 31, 2013
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☐	Rule 13d-1(b)
☐	Rule 13d-1(c)
☒	Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1 NAME OF REPORTING PERSON OR
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Oak Hill Credit Opportunities Master Fund, Ltd. (see Items 2 and 4)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐

(b) ☒

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

5 SOLE VOTING POWER

NUMBER OF 206,276

SHARES 6 SHARED VOTING POWER

BENEFICIALLY OWNED 0

BY EACH 7 SOLE DISPOSITIVE POWER

REPORTING PERSON 206,276

WITH

8 SHARED DISPOSITIVE POWER

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

206,276

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN
SHARES

☐

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

1.6%

12 TYPE OF REPORTING PERSON

OO

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1 NAME OF REPORTING PERSON OR
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Oak Hill Credit Alpha Master Fund, L.P. (see Items 2 and 4)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐

(b) ☒

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

5 SOLE VOTING POWER

NUMBER OF 393,371

SHARES 6 SHARED VOTING POWER

BENEFICIALLY OWNED 0

BY EACH 7 SOLE DISPOSITIVE POWER

REPORTING PERSON 393,371

WITH

8 SHARED DISPOSITIVE POWER

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

393,371

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN
SHARES

☐

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

3.0%

12 TYPE OF REPORTING PERSON

PN

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1 NAME OF REPORTING PERSON OR
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

OHA Strategic Credit Master Fund, L.P. (see Items 2 and 4)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐

(b) ☒

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

5 SOLE VOTING POWER

NUMBER OF 1,708,421

SHARES 6 SHARED VOTING POWER

BENEFICIALLY OWNED 0

BY EACH 7 SOLE DISPOSITIVE POWER

REPORTING PERSON WITH 1,708,421

8 SHARED DISPOSITIVE POWER

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,708,421

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN ☐

SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12.8%

12 TYPE OF REPORTING PERSON

PN

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1 NAME OF REPORTING PERSON OR
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

OHA Strategic Credit Master Fund II, L.P. (see Items 2 and 4)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐

(b) ☒

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

5 SOLE VOTING POWER

NUMBER OF 460,032

SHARES 6 SHARED VOTING POWER

BENEFICIALLY OWNED 0

BY EACH 7 SOLE DISPOSITIVE POWER

REPORTING PERSON 460,032

WITH

8 SHARED DISPOSITIVE POWER

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

460,032

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN
SHARES

☐

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

3.5%

12 TYPE OF REPORTING PERSON

PN

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1 NAME OF REPORTING PERSON OR
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

OHA Strategic Credit GenPar, LLC (see Items 2 and 4)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) o

(b) x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER

NUMBER OF 2,168,453

SHARES 6 SHARED VOTING POWER

BENEFICIALLY OWNED 0

BY EACH 7 SOLE DISPOSITIVE POWER

REPORTING PERSON 2,168,453

WITH

8 SHARED DISPOSITIVE POWER

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,168,453

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN o
SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

16.3%

12 TYPE OF REPORTING PERSON

OO

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1 NAME OF REPORTING PERSON OR
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Oak Hill Advisors GenPar, L.P. (see Items 2 and 4)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) o

(b) x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER

NUMBER OF 3,062,762

SHARES 6 SHARED VOTING POWER

BENEFICIALLY OWNED 0

BY EACH 7 SOLE DISPOSITIVE POWER

REPORTING PERSON 3,062,762

WITH 8 SHARED DISPOSITIVE POWER

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,062,762

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN o
SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

22.9%

12 TYPE OF REPORTING PERSON

PN

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1 NAME OF REPORTING PERSON OR
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Oak Hill Advisors, L.P. (see Items 2 and 4)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐

(b) ☒

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER

NUMBER OF 3,062,762

SHARES 6 SHARED VOTING POWER

BENEFICIALLY OWNED 0

BY EACH 7 SOLE DISPOSITIVE POWER

REPORTING PERSON 3,062,762

WITH 8 SHARED DISPOSITIVE POWER

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,062,762

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN ☐

SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

22.9%

12 TYPE OF REPORTING PERSON

PN

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1 NAME OF REPORTING PERSON OR
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Oak Hill Credit Opportunities Management, LLC (see Items 2 and 4)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) o

(b) x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER

NUMBER OF 206,276

SHARES 6 SHARED VOTING POWER
BENEFICIALLY OWNED

0

BY EACH 7 SOLE DISPOSITIVE POWER
REPORTING PERSON

206,276

8 SHARED DISPOSITIVE POWER

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

206,276

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN
SHARES

o

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

1.6%

12 TYPE OF REPORTING PERSON

OO

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1 NAME OF REPORTING PERSON OR
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Oak Hill Credit Alpha Management, LLC (see Items 2 and 4)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐(b) ☒

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER

NUMBER OF 393,371

SHARES 6 SHARED VOTING POWER
BENEFICIALLY OWNED

0

BY EACH 7 SOLE DISPOSITIVE POWER
REPORTING PERSON WITH

393,371

8 SHARED DISPOSITIVE POWER

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

393,371

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN
SHARES

☐

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

3.0%

12 TYPE OF REPORTING PERSON

OO

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1 NAME OF REPORTING PERSON OR
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Oak Hill Credit Alpha Master Fund GenPar, Ltd. (see Items 2 and 4)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐

(b) ☒

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

5 SOLE VOTING POWER

NUMBER OF 393,371

SHARES 6 SHARED VOTING POWER

BENEFICIALLY OWNED 0

BY EACH 7 SOLE DISPOSITIVE POWER

REPORTING PERSON 393,371

WITH

8 SHARED DISPOSITIVE POWER

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

393,371

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN ☐

SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

3.0%

12 TYPE OF REPORTING PERSON

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Item(a) NAME OF ISSUER

1.
Cooper–Standard Holdings Inc. (the “Company”).

(b) ADDRESS OF ISSUER’S PRINCIPAL EXECUTIVE OFFICES

39550 Orchard Hill Place Drive
Novi, Michigan 48375

Item(a) NAME OF REPORTING PERSONS

2.
The following are collectively referred to as the “Reporting Persons”:

Oak Hill Credit Opportunities Master Fund, Ltd. (“OHCOF”);
Oak Hill Credit Alpha Master Fund, L.P. and related accounts (“Alpha”);
OHA Strategic Credit Master Fund, L.P. (“SCF”);
OHA Strategic Credit Master Fund II, L.P. (“SCF II”);
OHA Strategic Credit GenPar, LLC (“SCF GenPar”);
Oak Hill Advisors GenPar, L.P. (“OHA GenPar”);
Oak Hill Advisors LP (“OHA”);
Oak Hill Credit Opportunities Management, LLC (“OHCOM LLC”);
Oak Hill Credit Alpha Management, LLC (“OHCAM LLC”); and
Oak Hill Credit Alpha Master Fund GenPar, Ltd. (“Alpha GenPar”).

The Reporting Persons are making this single, joint filing because they may be deemed to constitute a “group” within the meaning of Section 13(d)(3) of the Act, although neither the fact of this filing nor anything contained herein shall be deemed to be an admission by the Reporting Persons that such a group exists.

(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE OF EACH REPORTING PERSON

1114 Avenue of the Americas,
27th Floor
New York, NY 10036

(c) CITIZENSHIP

OHCOF – Cayman Islands
Alpha – Cayman Islands
SCF – Cayman Islands
SCF II – Cayman Islands
SCF GenPar – U.S.

OHA GenPar – U.S.

OHA – U.S.

OHCOM LLC – U.S.

OHCAM LLC – U.S.

Alpha GenPar – Cayman Islands

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(d) TITLE OF CLASS OF SECURITIES

Common Stock, \$0.001 par value per share (the "Common Stock")

(e) CUSIP NUMBER

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Item 3. IF THIS STATEMENT IS FILED PURSUANT TO RULES 13d-1(b) OR 13d-2(b) OR (c), CHECK

3. WHETHER THE PERSON FILING IS:

Not applicable.

Item 4. OWNERSHIP

4.

All ownership percentages set forth herein assume that, as of October 30, 2013, there are 13,148,169 shares of Common Stock outstanding, representing the total number of shares of Common Stock reported in the Quarterly Report of the Issuer filed on Form 10-Q with the Securities and Exchange Commission (the "SEC") for the period ended September 30, 2013.

OHCOF

OHCOF owns 206,276 shares of Common Stock, which represents approximately 1.6% of the issued and outstanding shares of Common Stock. OHCOF has the power to vote or direct the vote of these shares and the power to dispose or to direct the disposition of the shares.

Alpha

Alpha, together with related accounts, owns 393,371 shares of Common Stock, which represents approximately 3.0% of the issued and outstanding shares of Common Stock. Alpha has the power to vote or direct the vote of these shares and the power to dispose or to direct the disposition of these shares.

SCF

SCF owns 1,558,720 shares of Common Stock, and 149,701 warrants; for an aggregate of 1,708,421 shares, which represents approximately 12.8% of the issued and outstanding shares of Common Stock. SCF has the power

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to vote or direct the vote of these shares and the power to dispose or to direct the disposition of these shares.

SCF II

SCF II owns 430,198 shares of common stock and 29,834 warrants; for an aggregate of 460,032 shares, which represents approximately 3.5% of the issued and outstanding shares of Common Stock. SCF II has the power to vote or direct the vote of these shares and the power to dispose or to direct the disposition of these shares.

SCF GenPar

SCF GenPar is the general partner of SCF and SCF II. As the general partner of SCF and SCF II, SCF GenPar may be deemed to beneficially own the shares of Common Stock owned by SCF and SCF II. As the general partner of SCF and SCF II, SCF GenPar may be deemed to have the power to vote or direct the vote of, and the power to dispose or to direct the disposition of, the shares of Common Stock owned by SCF and SCF II.

OHA GenPar

OHA GenPar is the general partner of OHA. As the general partner of OHA, OHA GenPar may be deemed to beneficially own the shares of Common Stock beneficially owned by OHA. As the general partner of OHA, OHA GenPar may be deemed to have the power to vote or direct the vote of, and the power to dispose or to direct the disposition of, the shares of Common Stock beneficially owned by OHA.

OHA

OHA is an advisor to OHCOF, Alpha, SCF and SCF II and wholly owns and is the managing member of OHCOM LLC and OHCAM LLC. As an advisor to OHCOF, Alpha, SCF and SCF II, OHA may be deemed to beneficially own the shares of Common Stock owned by OHCOF, Alpha, SCF and SCF II. As an advisor to OHCOF, Alpha, SCF and SCF II, OHA may be deemed to have the power to vote or direct the vote of, and the power to dispose or to direct the disposition of, the shares of Common Stock owned by OHCOF, Alpha, SCF and SCF II.

OHA is also an advisor to managed accounts which own, in the aggregate, 248,762 shares of Common Stock and 31,761 warrants; for an aggregate of 280,523 shares, which represents approximately 2.1% of the issued and outstanding shares of Common Stock. As an advisor to the managed accounts, OHA may be deemed to beneficially own the shares of Common Stock owned by the managed accounts. As an advisor to the managed accounts, OHA may be deemed to have the power to vote or direct the vote of, and the power to dispose or to direct the disposition of, the shares of Common Stock owned by the managed accounts.

OHA may be deemed to beneficially own equity awards made by the Company in respect of board services

by persons affiliated with OHA, including 4,408 shares of vested restricted stock and 9,731 shares of Common Stock issuable upon exercise of stock options.

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OHCOM LLC

OHCOM LLC is an advisor to OHCOF. As an advisor to OHCOF, OHCOM LLC may be deemed to beneficially own the shares of Common Stock owned by OHCOF. As an advisor to OHCOF, OHCOM LLC may be deemed to have the power to vote or direct the vote of, and the power to dispose or to direct the disposition of, the shares of Common Stock owned by OHCOF.

OHCAM LLC

OHCAM LLC is an advisor to Alpha. As an advisor to Alpha, OHCAM LLC may be deemed to beneficially own the shares of Common Stock owned by Alpha. As an advisor to Alpha, OHCAM LLC may be deemed to have the power to vote or direct the vote of, and the power to dispose or to direct the disposition of, the shares of Common Stock owned by Alpha.

Alpha GenPar

Alpha GenPar is the general partner of Alpha. As the general partner of Alpha, Alpha GenPar may be deemed to beneficially own the shares of Common Stock owned by Alpha. As the general partner of Alpha, Alpha GenPar may be deemed to have the power to vote or direct the vote of, and the power to dispose or to direct the disposition of, the shares of Common Stock owned by Alpha.

OHCOF, Alpha, SCF, SCF II, SCF GenPar, OHA GenPar, OHA, OHCOM LLC, OHCAM LLC and Alpha GenPar are managed or otherwise controlled directly or indirectly by Glenn R. August. Mr. August disclaims beneficial ownership of all shares of the Common Stock in excess of his pecuniary interests, if any, and this report shall not be deemed an admission that Mr. August is the beneficial owner of, or has any pecuniary interest in, such securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

Item OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

5.

Not applicable.

Item OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

6.

Not applicable.

Item IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

7.

Not applicable.

Item IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

8.

Not applicable.

Item NOTICE OF DISSOLUTION OF GROUP

9.

Not applicable.

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Item CERTIFICATION

10.

Not applicable.

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SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated as of February 14, 2014

OAK HILL CREDIT OPPORTUNITIES MASTER
FUND, LTD.

By: /s/ Glenn R. August
Name: Glenn R. August
Title: Director

OAK HILL CREDIT ALPHA MASTER FUND, L.P.

By: Oak Hill Credit Alpha Master Fund GenPar,
Ltd.,
its General Partner

By: /s/ Glenn R. August
Name: Glenn R. August
Title: Director

OHA STRATEGIC CREDIT MASTER FUND, L.P.

By: OHA Strategic Credit GenPar, LLC,
its General Partner

By: /s/ Glenn R. August
Name: Glenn R. August
Title: President

OHA STRATEGIC CREDIT MASTER FUND II, L.P.

By: OHA Strategic Credit GenPar, LLC,
its General Partner

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By: /s/ Glenn R. August
Name: Glenn R. August
Title: President

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OHA STRATEGIC CREDIT GENPAR, LLC

By: /s/ Glenn R. August
Name: Glenn R. August
Title: President

OAK HILL ADVISORS GENPAR, L.P.

By: Oak Hill Advisors MGP, Inc., Managing
General Partner

By: /s/ Glenn R. August
Name: Glenn R. August
Title: President

OAK HILL ADVISORS, L.P.

By: /s/ Glenn R. August
Name: Glenn R. August
Title: President

OAK HILL CREDIT OPPORTUNITIES
MANAGEMENT, LLC

By: /s/ Glenn R. August
Name: Glenn R. August
Title: President

OAK HILL CREDIT ALPHA MANAGEMENT, LLC

By: /s/ Glenn R. August
Name: Glenn R. August
Title: President

CUSIP No.
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OAK HILL CREDIT ALPHA MASTER FUND
GENPAR, LTD.

By: /s/ Glenn R. August
Name: Glenn R. August
Title: Director

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EXHIBIT 99.1

JOINT FILING AGREEMENT

In accordance with Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended, the undersigned agree to the joint filing on behalf of each of them of a statement on Schedule 13G (including amendments thereto) with respect to the Common Stock, par value \$0.001 per share, of Cooper-Standard Holdings, Inc.

The undersigned further agree that each party hereto is responsible for the timely filing of such Schedule 13G and any amendments thereto, and for the completeness and accuracy of the information concerning such party contained therein; provided, however, that no party is responsible for the completeness or accuracy of the information concerning any other party making the filing, unless such party knows or has reason to believe that such information is inaccurate.

IN WITNESS WHEREOF, the parties have executed this Joint Filing Agreement on February 14, 2014.

OAK HILL CREDIT OPPORTUNITIES MASTER FUND, LTD.

By: /s/ Glenn R. August
Name: Glenn R. August
Title: Director

OAK HILL CREDIT ALPHA MASTER FUND, L.P.

By: Oak Hill Credit Alpha Master Fund GenPar,
Ltd.,
its General Partner

By: /s/ Glenn R. August
Name: Glenn R. August
Title: Director

OHA STRATEGIC CREDIT MASTER FUND, L.P.

By: OHA Strategic Credit GenPar, LLC,
its General Partner

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By: /s/ Glenn R. August
Name: Glenn R. August
Title: President

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OHA STRATEGIC CREDIT MASTER FUND II, L.P.

By: OHA Strategic Credit GenPar, LLC,
its General Partner

By: /s/ Glenn R. August
Name: Glenn R. August
Title: President

OHA STRATEGIC CREDIT GENPAR, LLC

By: /s/ Glenn R. August
Name: Glenn R. August
Title: President

OAK HILL ADVISORS GENPAR, L.P.

By: Oak Hill Advisors MGP, Inc., Managing
General Partner

By: /s/ Glenn R. August
Name: Glenn R. August
Title: President

OAK HILL ADVISORS, L.P.

By: /s/ Glenn R. August
Name: Glenn R. August
Title: President

OAK HILL CREDIT OPPORTUNITIES
MANAGEMENT, LLC

By: /s/ Glenn R. August
Name: Glenn R. August

Title: President

OAK HILL CREDIT ALPHA MANAGEMENT, LLC

By: /s/ Glenn R. August
Name: Glenn R. August
Title: President

CUSIP No.
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OAK HILL CREDIT ALPHA MASTER FUND
GENPAR, LTD.

By: /s/ Glenn R. August
Name: Glenn R. August
Title: Director
