

Edgar Filing: PLAYTEX PRODUCTS INC - Form 8-K

PLAYTEX PRODUCTS INC  
Form 8-K  
February 19, 2004

As filed with the Securities and Exchange Commission on February 19, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): February 19, 2004

PLAYTEX PRODUCTS, INC.  
(Exact name of registrant as specified in its charter)

DELAWARE (State or other jurisdiction of incorporation)	1-12620 (Commission File Number)	51-0312772 (IRS Employer Identification No.)
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300 NYALA FARMS ROAD WESTPORT, CONNECTICUT (Address of principal executive offices)	06880 (Zip Code)
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Registrant's telephone number, including area code: (203) 341-4000

NOT APPLICABLE  
(Former name or former address, if changed since last report)

Item 5. Other Events

On February 19, 2004, Playtex Products, Inc. closed its offering of \$460 million of its 8% senior secured notes due 2011 and entered into a new senior secured credit facility in an aggregate amount of \$150 million.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: February 19, 2004

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PLAYTEX PRODUCTS, INC.

By: /s/ Glenn A. Forbes

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Name: Glenn A. Forbes  
Title: Executive Vice President and  
Chief Financial Office