GSC Holdings Corp. Form 3 October 11, 2005

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response... Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

 **ROSEN MICHAEL N** 

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

10/08/2005

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

GSC Holdings Corp. [GME]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O BRYAN CAVE LLP, Â 1290 AVENUE OF THE

**AMERICAS** 

(Street)

\_X\_ Director 10% Owner \_X\_ Officer Other

(Check all applicable)

(give title below) (specify below) Secretary

6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

NEW YORK. NYÂ 10104

(City) (State) (Zip)

1. Title of Security (Instr. 4)

Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities

Beneficially Owned

(Instr. 4)

3. Ownership 4. Nature of Indirect Beneficial Ownership

Form: (Instr. 5) Direct (D)

or Indirect (I) (Instr. 5)

Class A Common Stock, par value \$.001 per

share (1)

 $10,000^{(2)}$ 

Â D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

Conversion Ownership or Exercise Form of

6. Nature of Indirect Beneficial Ownership (Instr. 5)

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|                                 | Date<br>Exercisable | Expiration<br>Date | (Instr. 4)<br>Title        | Amount or<br>Number of<br>Shares | Price of<br>Derivative<br>Security | Derivative<br>Security:<br>Direct (D)<br>or Indirect<br>(I)<br>(Instr. 5) |   |
|---------------------------------|---------------------|--------------------|----------------------------|----------------------------------|------------------------------------|---|---|
| Stock Option (Right to Buy) (1) | (3)                 | 03/25/2013         | Class A<br>Common<br>Stock | 15,000                           | \$ 11.8                            | D   | Â |
| Stock Option (Right to Buy) (1) | (4)                 | 06/28/2014         | Class A<br>Common<br>Stock | 21,000                           | \$ 15.1                            | D   | Â |
| Stock Option (Right to Buy) (1) | (5)                 | 09/07/2015         | Class A<br>Common<br>Stock | 24,000                           | \$ 35.88                           | D   | Â |

## **Reporting Owners**

| Reporting Owner Name / Address   | Relationships |           |           |      |  |
|--|---------------|-----------|-----------|------|--|
|  | Director      | 10% Owner | Officer   | Othe |  |
| ROSEN MICHAEL N<br>C/O BRYAN CAVE LLP<br>1290 AVENUE OF THE AMERICAS<br>NEW YORK Â NYÂ 10104 | ÂΧ            | Â         | Secretary | Â    |  |

### **Signatures**

/s/ Michael N.
Rosen

10/11/2005

\*\*Signature of Person

Date
Reporting Person

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations, See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

As a result of, and pursuant to, the consummation on October 8, 2005 of the business combination transaction (the "Transaction") between GameStop Corp., now known as GameStop Holdings Corp. (the "Company"), and Electronics Boutique Holdings Corp. pursuant to which the Company became a wholly owned subsidiary of GSC Holdings Corp., now known as GameStop Corp. ("GameStop"), (a)

- each of the Reporting Person's shares of Restricted Company Class A Common Stock, whether or not vested immediately prior to the effective time of the transaction, was converted into shares of restricted GameStop Class A Common Stock and (b) each of the Reporting Person's options to acquire shares of Company Class A Common Stock, whether or not vested immediately prior to the effective time of the Transaction, was converted into the right to receive an option to acquire an equal number of shares of GameStop Class A Common Stock at the same exercise price.
- (2) Represents 10,000 shares of restricted GameStop Class A Common Stock which vest in two equal annual installments on September 8, 2006 and September 8, 2007.
- (3) Two thirds of these options are immediately exercisable and the remaining one third become exercisable on March 26, 2006.
- One third of these options are immediately exercisable and the remaining two thirds become exercisable on June 29 of each of the years 2006 and 2007.
- (5) One third of these options become exercisable on September 8 of each of the years 2006 through 2008.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Reporting Owners 2

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