

CPI AEROSTRUCTURES INC
Form 8-K
March 29, 2007

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): March 29, 2007

CPI AEROSTRUCTURES, INC.

(Exact Name of Registrant as Specified in Charter)

New York
(State or Other Jurisdiction of Incorporation)

1-11398
(Commission)

11-2520310
(IRS Employer)

File Number)

Identification No.)

60 Heartland Blvd., Edgewood, New York

(Address of Principal Executive Offices)

11717

(Zip Code)

Registrant's telephone number, including area code (631) 586-5200

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 2.02 Results of Operations and Financial Condition

On March 29, 2007, the Company issued a press release discussing its financial results for the fourth quarter and year ended December 31, 2006. The press release is included as Exhibit 99.1 hereto.

Item 9.01 Financial Statement and Exhibits

99.1

Press release, dated March 29, 2007, announcing December 31, 2006 financial results

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SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 29, 2007

CPI AEROSTRUCTURES, INC.

By: /s/ Edward J. Fred

Edward J. Fred

Chief Executive Officer