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SHELBOURNE PROPERTIES I INC  
Form SC TO-T/A  
August 02, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

SCHEDULE TO

Tender Offer Statement under Section 14(d) (1) or 13(e) (1)  
of the Securities Exchange Act of 1934

(Amendment No. 6)

Shelbourne Properties I, Inc.

-----  
(Name of Subject Company (Issuer))

HX Investors, L.P.

-----  
(Names of Filing Persons (identifying status as  
offeror, issuer or other person))

Common Stock, par value \$0.01 per share

-----  
(Title of Class of Securities)

821373107

-----  
(CUSIP Number of Class of Securities)

Michael L. Ashner  
HX Investors, L.P.  
100 Jericho Quadrangle, Suite 214  
Jericho, New York 11753  
516-822-0022

(Name, address, and telephone numbers of person authorized to receive  
notices and communications on behalf of filing persons)

Copies to:

Justin P. Klein  
Ballard Spahr Andrews & Ingersoll, LLP  
1735 Market Street, 51st Floor  
Philadelphia, Pennsylvania 19103  
215-864-8606

Calculation of Filing Fee

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Transaction valuation	Amount of Filing Fee
-----	-----
\$15,358,885	\$1,413.02
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[X] Check the box if any part of the fee is offset as provided by Rule  
0-11(a) (2) and identify the filing with which the offsetting fee was previously

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paid. Identify the previous filing by registration number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$1,366.69

Form or Registration No.: Schedule TO (Amendment No. 1 and Amendment No. 4)

Filing Party: HX Investors, L.P.

Date Filed: July 5, 2002 and August 1, 2002

☐ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

☒ third-party tender offer subject to Rule 14d-1.

☐ issuer tender offer subject to Rule 13e-4.

☐ going-private transaction subject to Rule 13e-3.

☐ amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: ☐

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### TENDER OFFER

This Amendment No. 6 amends the Tender Offer Statement on Schedule TO (the "Statement") filed with the Securities and Exchange Commission on July 5, 2002 by HX Investors, L.P., a Delaware limited partnership (the "Purchaser") to purchase up to 251,785 shares of Common Stock of Shelbourne Properties I, Inc. (the "Company"), upon the terms and subject to the conditions set forth in the Offer to Purchase dated July 5, 2002 (the "Offer to Purchase") and the related Letter of Transmittal, copies of which were attached thereto as Exhibits (a)(1) and (a)(2), respectively.

Item 12. Exhibits.

Item 12 is hereby amended by adding the following Exhibits which are filed herewith

Exhibit No. -----	Exhibit -----
(a)(14)	Press Release issued August 2, 2002.
(d)(5)	Letter to the Boards of Directors of Shelbourne Properties I, Inc., Shelbourne Properties II, Inc. and Shelbourne Properties III, Inc. dated August 2, 2002

### SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify

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that the information set forth in this statement is true, complete and correct.

HX INVESTORS, L.P.

By: Exeter Capital Corporation  
General Partner

By: /s/ Carolyn Tiffany

-----  
Carolyn Tiffany  
Vice President

Dated: August 2, 2002

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EXHIBIT INDEX

Exhibit No. -----	Description -----
(a) (14)	Press Release issued August 2, 2002.
(d) (5)	Letter to the Boards of Directors of Shelbourne Properties I, Inc., Shelbourne Properties II, Inc. and Shelbourne Properties III, Inc. dated August 2, 2002

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