

CENTEX CORP  
Form 8-K  
October 26, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported):  
**October 26, 2004**

**Centex Corporation**

(Exact name of registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction  
of incorporation)

**1-6776**  
(Commission File Number)

**75-0778259**  
(IRS Employer  
Identification No.)

**2728 N. Harwood Street, Dallas, Texas**  
(Address of principal executive offices)

**75201**  
(Zip code)

Registrant's telephone number including area code: **(214) 981-5000**

**Not Applicable**

(Former name or former address if changed from last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02. Results of Operations and Financial Condition.**

On October 26, 2004, Centex Corporation, a Nevada corporation (the "Corporation"), announced its results of operations for the quarter ended September 30, 2004. A copy of the Corporation's press release announcing these results is being furnished as Exhibit 99.1 hereto and is hereby incorporated in this Item 2.02 in its entirety by reference.

**Item 8.01. Other Events.**

On October 26, 2004, Centex Corporation, a Nevada corporation (the "Corporation"), announced its results of operations for the quarter ended September 30, 2004. A copy of the Corporation's press release announcing these results is being furnished as Exhibit 99.1 hereto. The attachments to the press release identified as attachments 1, 2, 3, 4, 5, 6, 7 and 8 are hereby filed pursuant to, and incorporated by reference in this Item 8.01. No other information from the press release is filed pursuant to, or incorporated in this Item 8.01.

**Item 9.01. Financial Statements and Exhibits.**

| Exhibit<br>Number | Description                                                         |
|-------------------|---------------------------------------------------------------------|
| 99.1              | Press Release dated October 26, 2004, issued by Centex Corporation. |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENTEX CORPORATION

By: /s/ Raymond G. Smerge

Name: Raymond G. Smerge  
Title: Executive Vice President,  
Chief Legal Officer and Secretary

Date: October 26, 2004

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**EXHIBIT INDEX**

| <b>Exhibit<br/>Number</b> | <b>Description</b>                    |
|---------------------------|---------------------------------------|
| 99.1                      | Press Release dated October 26, 2004. |