

TERAFORCE TECHNOLOGY CORP

Form 8-K/A

June 14, 2004

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A No. 1

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) November 14, 2003

TeraForce Technology Corporation

(Exact name of registrant as specified in its charter)

Delaware

0-11630

76-0471342

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

1240 East Campbell Road, Richardson, Texas

75081

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (469) 330-4960

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Technology License and Marketing Agreement

Technology Transfer and Support Agreement

Distribution Agreement

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Item 5. Other Events.

On November 14, 2003 the Company's wholly owned subsidiary, DNA Computing Solutions, Inc. (DNA-CS) entered into a series of related agreements with VISTA Controls, Inc (VISTA), consisting of a Technology License and Marketing Agreement, a Technology Transfer and Support Agreement and a Distribution Agreement. With this Current Report on Form 8-K/A we are refiling these agreements with certain confidential information redacted.

Item 7. Financial Statements and Exhibits.

(a) Financial Statements of Business to Be Acquired: N/A

(b) Pro Forma Financial Information: N/A

(c) Exhibits:

10.1 Technology License and Marketing Agreement

10.2 Technology Transfer and Support Agreement

10.3 Distribution Agreement

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TeraForce Technology Corporation

(Registrant)

Date: June 14, 2004

By: /s/ Herman M. Frietsch

(Signature)

Herman M. Frietsch
Chief Executive Officer

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