

TRINITY INDUSTRIES INC

Form 8-K

February 27, 2004

**Table of Contents**

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): February 27, 2004

**TRINITY INDUSTRIES, INC.**

(Exact name of registrant as specified in its charter)

<b>Delaware</b> (State or other jurisdiction of incorporation)	<b>1-6903</b> (Commission File Number)	<b>75-0225040</b> (I.R.S. Employer Identification No.)
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<b>2525 Stemmons Freeway</b> <b>Dallas, Texas</b> (Address of principal executive offices)	<b>75207-2401</b> (Zip Code)
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Registrant's telephone number, including area code: **(214) 631-4420**

Not Applicable  
(Former name or former address, if changed since last report)

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**TABLE OF CONTENTS**

Item 5. Other Events.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

SIGNATURES

INDEX TO EXHIBITS

Press Release.

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**Table of Contents**

**Item 5. Other Events.**

On February 27, 2004, Trinity Industries, Inc. announced that it is proposing to make, subject to market and other conditions, an offering of up to \$300 million aggregate principal amount of senior notes due 2014 in a private offering. A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated herein by reference under Item 5.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) Exhibits

99.1 Press Release dated February 27, 2004.

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**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**TRINITY INDUSTRIES, INC.**

By: /s/ Michael G. Fortado  
Michael G. Fortado  
Vice President and Secretary

Date: February 27, 2004

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**Table of Contents**

**INDEX TO EXHIBITS**

<b><u>Exhibit No.</u></b>	<b><u>Description</u></b>
99.1	Press Release dated February 27, 2004.