

SLM CORP
Form 424B3
March 05, 2003

Edgar Filing: SLM CORP - Form 424B3

This Pricing Supplement replaces the Pricing Supplement filed on February 6, 2003.

**SLM Corporation
Medium Term Notes, Series B**

With Maturities of 9 Months or More from Date of Issue

Registration No. 333-90316
Filed Pursuant to Rule 424(b)(3)

Pricing Supplement No. 4
(To Prospectus dated January 23, 2003 and
Prospectus Supplement dated January 23, 2003)

Trade Date: 2/3/03
Issue Date: 2/6/03

The date of this Pricing Supplement is 2/3/03

CUSIP	Stated	Maturity	Price to	Discounts &	Interest Payment		Survivor's	Subject to Redemption		Aggregate	Net	OID
	Interest				Commission	Frequency		First	Option			
	Rate Per ¹	Date	Public ²	3		Payment		Yes/No	of redemption	Amount		
78490FAD1	5.250%	3/15/18	100%	2.000%	Semi	09/15/03	Yes	Yes	Callable at 100% on 3/15/2006 and continuously thereafter with 5 days notice.	1,642,000	1,609,160.00	N

- 1 The interest rates on the EdNotes may be changed by SLM Corporation from time to time, but any such change will not affect the interest rate on any EdNotes offered prior to the effective date of the change.
- 2 Expressed as a percentage of aggregate principal amount.
- 3 See Supplemental Plan of Distribution in the Prospectus supplement for additional information concerning price to public and underwriting compensation.