

LEGACY RESERVES LP
Form 8-K
November 05, 2007

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): November 5, 2007
Legacy Reserves LP
(Exact name of registrant as specified in its charter)**

Delaware (State or other jurisdiction of incorporation)	1-33249 (Commission File Number)	16-1751069 (IRS Employer Identification No.)
--	---	---

303 W. Wall Street, Suite 1400 Midland, Texas (Address of principal executive offices)	79701 (Zip Code)
--	----------------------------

Registrant's telephone number, including area code: **(432) 689-5200**

NOT APPLICABLE

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

TABLE OF CONTENTS

Item 7.01 Regulation FD Disclosure

Item 9.01 Financial Statements and Exhibits

SIGNATURES

EXHIBIT INDEX

Slide Presentation

Table of Contents

Item 7.01 Regulation FD Disclosure.

Legacy Reserves LP (Legacy) has prepared a slide presentation for use in connection with a presentation to participants in the Platts MLP Symposium held at the Houston International Airport Marriot on November 5, 2007. Legacy may also use substantially similar slides from time to time in conferences and other discussions with investors, analysts and other interested parties. The slides are being furnished as Exhibit 99.1 to this Current Report on Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) **Exhibits.**

Exhibit Number	Description
Exhibit 99.1	Slide Presentation by Legacy Reserves LP.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEGACY RESERVES LP

By: Legacy Reserves GP, LLC,
its general partner

Date: November 5, 2007

/s/ Steven H. Pruett
Steven H. Pruett
President, Chief Financial Officer and
Secretary

Table of Contents

EXHIBIT INDEX

Exhibit Number	Description
Exhibit 99.1	Slide Presentation by Legacy Reserves LP.