

Edgar Filing: CONTINENTAL AIRLINES INC /DE/ - Form 8-K

CONTINENTAL AIRLINES INC /DE/  
Form 8-K  
November 30, 2001

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):  
November 28, 2001

CONTINENTAL AIRLINES, INC.  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction  
of incorporation)

0-09781  
(Commission File Number)

74-2  
(IRS  
Identifi

1600 Smith Street, Dept. HQSEO, Houston, Texas  
(Address of principal executive offices)

7700  
(Zip Co

(713) 324-2950  
(Registrant's telephone number, including area code)

Item 5. Other Events.  
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On November 28, 2001, Continental Airlines, Inc. issued a press release, which is filed herewith as Exhibit 99.1 and incorporated herein by reference, announcing an underwritten public offering of 6.74 million shares of its Class B common stock. In connection with the public offering, Continental granted, and the underwriter has exercised, an option to purchase 1.011 million shares of such stock to cover overallotments. Continental expects to close the offering of all 7.751 million shares on or about December 3, 2001.

Item 7. Financial Statements and Exhibits.  
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(c) Exhibits

99.1 Press Release

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99.2 Risk Factors

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Continental Airlines, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONTINENTAL AIRLINES, INC.

By: /s/ JENNIFER L. VOGEL

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Jennifer L. Vogel  
Vice President and General Counsel

November 29, 2001

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EXHIBIT INDEX

99.1 Press Release

99.2 Risk Factors

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