

Fortress Investment Group LLC  
Form 8-K  
November 13, 2008

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported) November 13, 2008 (November 13, 2008)  
Fortress Investment Group LLC  
(Exact name of registrant as specified in its charter)**

Delaware 001-33294 20-5837959

(State or other jurisdiction of (Commission (IRS Employer  
incorporation) File Number) Identification No.)

1345 Avenue of the Americas, 46<sup>th</sup> Floor 10105  
New York, New York

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (212) 798-6100  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

Item 2.02. Results of Operation and Financial Condition

Item 7.01. Regulation FD Disclosure

Item 9.01. Financial Statements and Exhibits

SIGNATURE

EXHIBIT INDEX

EX-99.1: PRESS RELEASE

EX-99.2: PRESENTATION

---

**Table of Contents**

**Item 2.02. Results of Operation and Financial Condition.**

On November 13, 2008, Fortress Investment Group LLC (the Company ) issued a press release announcing the Company s results for its third fiscal quarter ended November 30, 2008. A copy of the Company s press release is attached to this Current Report on Form 8-K (the Current Report ) as Exhibit 99.1 and is incorporated herein solely for purposes of this Item 2.02 disclosure.

**Item 7.01. Regulation FD Disclosure.**

On November 13, 2008, in connection with the Company s previously announced earnings call for the third fiscal quarter ended November 30, 2008, the Company is posting a presentation to the Investor Relations section of its website (<http://www.fortress.com>). A copy of the Company s presentation is attached to this Current Report as Exhibit 99.2 and is incorporated herein solely for purposes of this Item 7.01 disclosure. The Company is furnishing this presentation solely to comply with Regulation FD and makes no admission or statement as to the materiality of any information contained in the presentation.

This Current Report, including the exhibits attached hereto, is being furnished and shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act ), or otherwise subject to the liabilities of that section, nor shall it be incorporated by reference into any of the Company s filings under the Securities Act of 1933, as amended, or the Exchange Act, unless expressly set forth as being incorporated by reference into such filing.

The information contained in this Current Report, including the exhibits attached hereto, is summary information that is intended to be considered in the context of the Company s filings with the Securities and Exchange Commission ( SEC ), particularly the information discussed in the sections entitled Risk Factors and Management s Discussion and Analysis of Financial Condition and Results of Operations as well as other public announcements that the Company may make, by press release or otherwise, from time to time.

**Item 9.01. Financial Statements and Exhibits.**

**(d) Exhibits.**

| Exhibit Number | Description  |
|----------------|--|
| 99.1           | Press release, dated November 13, 2008, issued by Fortress Investment Group LLC. |
| 99.2           | Presentation, dated November 13, 2008, by Fortress Investment Group LLC.         |

**Table of Contents**

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FORTRESS INVESTMENT GROUP LLC  
(Registrant)

/s/ David N. Brooks  
David N. Brooks  
General Counsel

Date: November 13, 2008

3

---

**Table of Contents**

EXHIBIT INDEX

| Exhibit<br>Number | Description  |
|-------------------|--|
| 99.1              | Press release, November 13, 2008, issued by Fortress Investment Group LLC. |
| 99.2              | Presentation, dated November 13, 2008, by Fortress Investment Group LLC.   |