

THOMSON CORP /CAN/
Form FWP
September 28, 2007

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The Thomson Corporation
Final Pricing Term Sheet

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|-------------------------|---|
| Issuer: | The Thomson Corporation |
| Current Ratings: | Baa1 (stable outlook); A- (negative outlook) |
| Security Type: | SEC Registered |
| Principal Amount: | \$800,000,000 |
| Maturity Date: | 10/01/2014 |
| Coupon: | 5.700% |
| Public Offering Price: | 99.217% |
| Yield to Maturity: | 5.838% |
| Spread: | +148 basis points |
| Benchmark Treasury: | UST 4.25% due 8/15/2014 |
| Treasury Yield/Price: | 4.358% / 99-11+ |
| Trade Date: | 9/27/2007 |
| Settlement Date: | 10/02/2007 |
| Interest Payment Dates: | 4/1 & 10/1 commencing 04/01/2008 |
| CUSIP: | 884903 AZ8 |
| Make-Whole Call: | T+ 25 basis points |
| Change of Control: | The Company will be required to make an offer to repurchase the Notes at a price equal to 101% of their principal amount, plus accrued and unpaid interest to the date of repurchase, upon a Change of Control Triggering Event (as defined in the Ninth Supplemental Indenture) |
| Ranking: | Senior Unsecured Notes |
| Day Count: | 30/360 |
| Denominations: | \$2,000 and integral multiples of \$1,000 in excess thereof |
| Lead Managers: | Deutsche Bank Securities Inc. Merrill Lynch, Pierce, Fenner & Smith Incorporated UBS Securities LLC |
| Senior Co-Managers: | Bear, Stearns & Co. Inc. J.P. Morgan Securities Inc. Lehman Brothers Inc. |
| Co-Managers: | Banc of America Securities LLC Barclays Capital Inc. BMO Capital Markets Corp. Citigroup Global Markets Inc. Greenwich Capital Markets, Inc. HSBC Securities (USA) Inc. Morgan Stanley & Co. Incorporated RBC Capital Markets Corporation TD Securities (USA) LLC |

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

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The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Deutsche Bank Securities toll free at 800-503-4611, Merrill Lynch toll free at 866-500-5408 or UBS Investment Bank toll free at 888-722-9555 x1088.